



Announcement Summary

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**Entity name**

ADX ENERGY LTD

**Date of this announcement**

Tuesday November 21, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| <b>ASX +security code</b>        | <b>Security description</b>                                | <b>Total number of +securities to be issued/transferred</b> | <b>Issue date</b> |
|----------------------------------|--|---|-------------------|
| New class - code to be confirmed | Unlisted Options Expiry 30/4/2025, Exercise price 17 cents | 3,850,000   | 21/11/2023        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

50009058646

**1.3 ASX issuer code**

ADX

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/11/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options Expiry 30/4/2025, Exercise price 17 cents

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

21/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP    | Name of registered holder              | Number of +securities |
|----------------|--|-----------------------|
| Amanda Sparks  | Amanda Sparks                          | 1,000,000             |
| Peter Ironside | Ironside Pty Ltd <Ironside Family A/c> | 800,000               |

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://wcsecure.weblink.com.au/pdf/ADX/02704194.pdf>

Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.17000000 | 30/4/2025   |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

ORDINARY SHARES



**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://wcsecure.weblink.com.au/pdf/ADX/02704194.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

3,850,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| ADX : ORDINARY FULLY PAID          | 363,139,312                          |

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description             | Total number of +securities on issue |
|--|--------------------------------------|
| ADXAU : OPTION EXPIRING 10-AUG-2024 EX \$0.13  | 23,175,011                           |
| ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL     | 311,719                              |
| ADXAH : OPTION EXPIRING 31-OCT-2024 EX NIL     | 511,608                              |
| ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL     | 380,358                              |
| ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL     | 283,929                              |
| ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10 | 3,000,000                            |
| ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14 | 5,150,000                            |
| ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL     | 245,625                              |
| ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL     | 269,532                              |
| ADXAM : OPTION EXPIRING 26-NOV-2023 EX \$0.15  | 6,750,006                            |
| ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL     | 329,465                              |
| ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL    | 300,000                              |
| ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL   | 185,796                              |



|   |           |
|---|-----------|
| ADXAK : OPTION EXPIRING 31-JAN-2025 EX NIL  | 725,000   |
| ADXAN : OPTION EXPIRING 31-MAY-2025 EX NIL  | 314,584   |
| ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL  | 275,893   |
| New class - code to be confirmed : Unlisted Options Expiry 30/4/2025, Exercise price 17 cents | 3,850,000 |





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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