



Announcement Summary

Entity name

ADX ENERGY LTD

Date of this announcement

Monday January 13, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, Exercise Price 5 cents. Expiry 31/03/2026	2,000,000	13/01/2025
New class - code to be confirmed	Unlisted Options, Exercise price \$0.055, Expiry 31/03/2026	23,000,000	13/01/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/1/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

10-Jan-2025 09:58

Announcement Title

New - Proposed issue of securities -
ADX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise price 5c, expiry 31/3/26

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Unlisted Options provided to Loan Note Holders

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

13/1/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise price 5.5c, expiry 31/3/26



Issue details

Number of +securities

23,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Unlisted Options provided to Loan Note Holders



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, Exercise Price 5 cents. Expiry 31/03/2026

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Unlisted Options, Exercise price \$0.05, Expiry 31/03/2026, no dividend or voting rights, no rights on participation or winding up, transferrable.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05000000

Expiry date

31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, Exercise price \$0.055, Expiry 31/03/2026



+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

13/1/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Unlisted Options, Exercise price \$0.055, Expiry 31/03/2026, no dividend or voting rights, no rights on participation or winding up, transferrable.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05500000

Expiry date

31/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

23,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	573,908,327
ADXO : OPTION EXPIRING 08-MAY-2026	64,285,731

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAT : OPTION EXPIRING 31-MAY-2026 EX NIL	311,719
ADXAAD : OPTION EXPIRING 30-APR-2025 EX \$0.17	6,350,000
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	380,358
ADXAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
ADXAAJ : OPTION EXPIRING 31-JUL-2028 EX NIL	196,514
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	218,750
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	283,929
ADXAAA : OPTION EXPIRING 11-JAN-2025 EX \$0.10	3,000,000
ADXAAB : OPTION EXPIRING 11-JAN-2025 EX \$0.14	5,150,000
ADXAO : OPTION EXPIRING 31-JUL-2025 EX NIL	245,625
ADXAAK : OPTION EXPIRING 31-OCT-2028 EX NIL	167,079
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	269,532
ADXAQ : OPTION EXPIRING 31-OCT-2025 EX NIL	329,465



ADXAAH : OPTION EXPIRING 31-MAR-2026 EX \$0.17	500,000
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAS : OPTION EXPIRING 31-JAN-2026 EX \$NIL	185,796
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	275,893
New class - code to be confirmed : Unlisted Options, Exercise Price 5 cents. Expiry 31/03/2026	2,000,000
New class - code to be confirmed : Unlisted Options, Exercise price \$0.055, Expiry 31/03/2026	23,000,000