



# Market Announcement

19 September 2018

## Althea Group Holdings Limited (ASX: AGH) – Admission and Commencement of Official Quotation

### Description

Althea Group Holdings Limited ('AGH') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 19 September 2018.

Official quotation of AGH's ordinary fully paid shares will commence at 11:00am AEST on Friday, 21 September 2018.

AGH raised \$19,650,000 pursuant to the offer under its replacement prospectus dated 4 September 2018 ('Replacement Prospectus') by the issue of 98,250,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	131,719,639 ordinary shares fully paid
<b>ASX Code:</b>	AGH
<b>Time:</b>	11:00am AEST
<b>Date:</b>	Friday, 21 September 2018
<b>ASX Trade Abbreviation:</b>	ALTHEA
<b>ISIN:</b>	AU0000022774
<b>Home Branch:</b>	Melbourne
<b>Industry Classification:</b>	Pending
<b>Registered Office:</b>	Althea Group Holdings Limited Address: c/o- Curtain & Co Services Pty Ltd, Level 3, 369 Royal Parade, Parkville, Victoria 3052 Phone: +613 8346 8500
<b>Corporate Office:</b>	Althea Group Holdings Limited Address: 30 Dove Street, Cremorne, Victoria, 3121 Phone: +613 9427 7552 Email: investors@althea.com.au
<b>Company Secretary:</b>	Peter Gillis
<b>Share Registry:</b>	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston Street, Abbotsford, Victoria 3067 Phone: 1300 850 505
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating and Issuer Sponsored
<b>Place of Incorporation:</b>	Victoria



<b>Dividend Policy:</b>	See section 5.16 of the Replacement Prospectus
<b>Activities:</b>	Holding company of Althea Company Pty Ltd which holds a number of licenses and permits for the importation, cultivation, production and supply of medicinal cannabis in Australia
<b>Lead Manager:</b>	PAC Partners Securities Pty Ltd
<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	71,590,361 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation. 2,675,000 options exercisable at \$0.20 each on or before 21 September 2022 classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation. 5,100,000 performance rights issued to Mr Josh Fegan, as described in section 7.3.9 of the Replacement Prospectus, classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of Official Quotation.
<b>Other Securities Not Quoted:</b>	NA

### What do I need to do and by when?

Please refer to AGH's Replacement Prospectus.

### Need more information?

For further information, please call Computershare on 1300 850 505 within Australia or +613 9415 5000 outside Australia.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

#### Dean Lits

Principal Adviser, Listings Compliance (Melbourne)