

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Althea Group Holdings Ltd (AGH)

ACN/ARSN 626 966 943

### 1. Details of substantial holder (1)

Name Regal Funds Management Pty Ltd (RFM)

ACN/ARSN (if applicable) 107 576 821

There was a change in the interests of the substantial holder on

10/03/2022

The previous notice was given to the company on

2/09/2021

The previous notice was dated

31/08/2021

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Current notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	22,946,369	7.48%	20,435,513	*6.48%

\*The % substantial is based on the shares on issue of 315,527,895 as disclosed by the Company on 11-03-2022.

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
	See Annexure 1		

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CREDIT SUISSE AG	CS THIRD NOMINEES PTY LIMITED	CREDIT SUISSE AG	HOLDER OF SHARES	20,435,513 ORDINARY	20,435,513

## 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Kenny Ho	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

## Signature

print name Kenny Ho capacity Company Secretary

sign here  date 15/03/2022

## Annexure 1

### Changes in relevant interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
14/09/2021	Regal Funds Management	Buy	22149.85	85323	Ordinary	85323
16/09/2021	Regal Funds Management	Buy	5160.00	20000	Ordinary	20000
13/10/2021	Regal Funds Management	Sell	4568.98	17573	Ordinary	17573
14/10/2021	Regal Funds Management	Buy	26000.00	100000	Ordinary	100000
15/10/2021	Regal Funds Management	Buy	12194.78	46903	Ordinary	46903
18/10/2021	Regal Funds Management	Buy	5348.00	20000	Ordinary	20000
19/10/2021	Regal Funds Management	Sell	35498.75	124557	Ordinary	124557
20/10/2021	Regal Funds Management	Sell	43166.40	143888	Ordinary	143888
21/10/2021	Regal Funds Management	Sell	49466.10	164887	Ordinary	164887
21/10/2021	Regal Funds Management	Sell	45065.40	150218	Ordinary	150218
22/10/2021	Regal Funds Management	Sell	2294.22	7777	Ordinary	7777
25/10/2021	Regal Funds Management	Sell	12566.40	41888	Ordinary	41888
26/10/2021	Regal Funds Management	Sell	23909.05	82445	Ordinary	82445
15/11/2021	Regal Funds Management	Sell	46876.39	158903	Ordinary	158903
30/11/2021	Regal Funds Management	Buy	5875.00	25000	Ordinary	25000
2/12/2021	Regal Funds Management	Buy	24500.00	100000	Ordinary	100000
3/12/2021	Regal Funds Management	Buy	28971.00	116256	Ordinary	116256
7/12/2021	Regal Funds Management	Sell	57013.20	237555	Ordinary	237555
13/12/2021	Regal Funds Management	Sell	26774.88	111562	Ordinary	111562
20/12/2021	Regal Funds Management	Sell	135000.00	600000	Ordinary	600000
24/01/2022	Regal Funds Management	Sell	34500.00	150000	Ordinary	150000
28/01/2022	Regal Funds Management	Buy	19496.89	95573	Ordinary	95573

31/01/2022	Regal Funds Management	Buy	10250.00	50000	Ordinary	50000
1/02/2022	Regal Funds Management	Buy	3225.00	15000	Ordinary	15000
16/02/2022	Regal Funds Management	Sell	31896.48	151888	Ordinary	151888
24/02/2022	Regal Funds Management	Sell	24029.28	129888	Ordinary	129888
28/02/2022	Regal Funds Management	Sell	44073.18	259254	Ordinary	259254
1/03/2022	Regal Funds Management	Sell	14957.43	85471	Ordinary	85471
1/03/2022	Regal Funds Management	Sell	30048.35	176755	Ordinary	176755
2/03/2022	Regal Funds Management	Sell	931.88	5325	Ordinary	5325
3/03/2022	Regal Funds Management	Sell	6662.13	39189	Ordinary	39189
4/03/2022	Regal Funds Management	Sell	57071.52	345888	Ordinary	345888
10/03/2022	Regal Funds Management	Holding diluted due to the issue of 760,336 shares on the 10th of March, 2022.				