

ASX Announcement | 30 November 2022
Althea Group Holdings (ASX:AGH)

Share Purchase Plan – Closing Date Extended

Althea Group Holdings Limited (ASX:AGH) ('AGH', or 'the Company') refers to the Share Purchase Plan (SPP) that was announced on 9 November 2022 and advises that the closing date has been extended to 12 December 2022.

The Company has been notified that many shareholders did not receive the SPP Offer documents either by mail, or electronically. The extension has been approved to ensure that all shareholders have the opportunity to participate in the SPP.

Shareholders who have already participated do not need to take any further action unless they would like to apply for additional shares. All other terms of the SPP remain the same.

Please see the updated SPP timetable below.

Details	Date
Closing Date	5:00pm (AEDT) on 12 December 2022
Announcement of Offer Result	15 December 2022
Issue Date	19 December 2022
Quotation of New Shares on ASX	21 December 2022

-ENDS-

Authorised by: Robert Meissner, Company Secretary

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Althea Group Holdings Limited (ASX:AGH)

Althea Group Holdings Ltd ('AGH') is a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products. AGH services these sectors via two



distinct business units. Althea, the company's pharmaceutical business, offers a comprehensive range of cannabis-based medicines which are made available to patients via prescription. Peak Processing Solutions, AGH's recreational cannabis business, produces legal cannabis products purchased by adult consumers in retail stores.

AGH operates in highly regulated and legal cannabis markets across the world with burgeoning operations in Europe, North America, Australia and Africa.

To learn more about Althea Group Holdings, please visit: www.altheagroupholdings.com

For more information on Peak, please visit: www.peakprocessing.com

For more information on Althea, please visit: www.althea.life

