

ASX Announcement | 29 November 2024
Althea Group Holdings (ASX:AGH)

Results of EGM

29 November 2024: **Althea Group Holdings Limited (ASX:AGH) ('AGH', or 'the Company')**, a global leader in the manufacturing, sales and distribution of cannabis-based medicines and recreational cannabis products, advises that the resolutions put to the Extraordinary General Meeting (EGM) held on 29 November 2024 were determined by way of a poll. The results of the poll are summarised below and set out in the attached table.

The outcomes of the resolutions are as follows:

1. Resolution 1: Approval of issue of new options to placement participants:
Status: Not carried
2. Resolution 2: Approval of issue of new options to lead manager:
Status: Carried
3. Resolution 3: Approval of issue of new options to consultant:
Status: Not carried

As a result of these outcomes, the Company will not proceed with the issuance of options to placement participants or to the consultant as outlined in Resolution 1 and Resolution 3 of the Notice of Meeting dated 1 November 2024. The Board respects the decisions of shareholders and will adjust its plans accordingly.

The Board reiterates its commitment to advancing the Company's strategy and exploring alternative means of achieving its capital and operational objectives. Further updates will be provided to the market as appropriate.

-ENDS-

Authorised by: Robert Meissner, Company Secretary

For further information, please contact:

Althea Group Holdings Ltd
Joshua Fegan
CEO & Managing Director
M: 1300 70 20 20
E: jfegan@altheagroupholdings.com

Media & Investor Enquiries
Media & Investor Relations
P: +613 9650 5096
E: investors@althea.life

Althea Group Holdings Limited (ASX:AGH)

Althea Group Holdings Ltd ('AGH') is a global leader in the manufacturing, sales and distribution of



cannabis-based medicines and recreational cannabis products. AGH services these sectors via two distinct business units. Althea, the company's pharmaceutical business, offers a comprehensive range of cannabis-based medicines which are made available to patients via prescription. Peak Processing Solutions, AGH's recreational cannabis business, produces legal cannabis products purchased by adult consumers in retail stores.

AGH operates in highly regulated and legal cannabis markets across the world with burgeoning operations in North America, Europe and Australia.

To learn more about Althea Group Holdings, please visit: www.altheagroupholdings.com

For more information on Peak, please visit: www.peakprocessing.com

For more information on Althea, please visit: www.althea.life

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approval of issue of new options to placement participants	Ordinary	63,215,420 38.08%	102,171,181 61.55%	621,940 0.37%	631,561	63,837,360 36.48%	111,134,923 63.52%	631,561	Not Carried
2 Approval of issue of new options to lead manager	Ordinary	167,438,237 97.96%	2,830,534 1.65%	673,683 0.39%	697,648	170,575,662 94.81%	9,330,534 5.19%	697,648	Carried
3 Approval of issue of new options to consultant	Ordinary	79,908,344 46.74%	90,445,002 52.90%	621,940 0.36%	664,816	82,994,026 46.12%	96,945,002 53.88%	664,816	Not Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.