



Market Announcement

9 June 2021

Argenica Therapeutics Limited (ASX: AGN) – Admission and Commencement of Official Quotation

Description

Argenica Therapeutics Limited ('AGN') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 9 June 2021.

Official quotation of AGN's ordinary fully paid shares will commence at 11:00 AM AEST on Friday, 11 June 2021.

AGN raised \$7,000,000 pursuant to the offer under its prospectus dated 23 April 2021 ('Prospectus') by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	45,896,498 fully paid ordinary shares/units
ASX Code:	AGN
Time:	11:00 AM AEST
Date:	Friday, 11 June 2021
ASX Trade Abbreviation:	ARGENICA
ISIN:	AU0000150328
Home Branch:	Perth
Registered Office:	Argenica Therapeutics Limited Address: Suite 2, 29 The Avenue, Nedlands WA 6009 Phone: +61 (08) 9329 3396 Email: info@argenica.com.au
Company Secretary:	Emma Waldon
Share Registry:	Link Market Services Limited Address: Level 12, 250 St Georges Terrace, Perth WA 6000 Phone: 1300 554 474 (Australia) and +61 (02) 9287 0303 (outside Australia) Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 2.8 of the Prospectus
Activities:	Development and commercialisation of a novel therapeutic
Lead Manager:	ACNS Capital Markets Pty Ltd t/as Alto Capital
Underwriter:	n/a

ASX Restricted Securities:	<p>22,625,752 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 June 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>1,327,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 October 2021, being 12 months from the date of issue.</p> <p>1,635,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 December 2021, being 12 months from the date of issue.</p> <p>1,687,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 December 2021, being 12 months from the date of issue.</p> <p>8,300,000 options exercisable at \$0.30 on or before 30 September 2024, classified by ASX as restricted securities and to be held in escrow until 11 June 2023, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted: n/a

What do I need to do and by when?

Please refer to AGN's Prospectus.

Need more information?

For further information, please call (08) 9329 3396

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Daniel Nicholson

Adviser, Listings Compliance (Perth)