

PRE-QUOTATION DISCLOSURES

4 JUNE 2021: Argenica Therapeutics Limited (Company) confirms that the Offer by the Company pursuant to the prospectus dated 23 April 2021 (Prospectus) has now closed and the issue of 35,000,000 ordinary fully paid shares at an issue price of \$0.20 per share completed.

The following information is required to be provided to ASX Limited (ASX) for release to the market in connection with the admission of the Company to the official list and quotation of its fully paid ordinary shares.

Capitalised terms which have not otherwise been defined in this document have the same meaning as they have in the Prospectus.

Confirmation of Issue of Shares and Options under Lead Manager Mandate

The Company confirms it has issued 300,000 Shares and 1,200,000 Options, each exercisable at \$0.30 each and expiring on, or before, 30 September 2024 to ACNS Capital Markets Pty Ltd trading as Alto Capital (or its nominees) pursuant to the Lead Manager Mandate.

Securities Subject to Restrictions

The number of the Company's securities subject to ASX restrictions and the restriction period applied to those securities is set out below.

Class	Number	Restriction Period
Ordinary fully paid shares	22,625,752	24 months from the date of official quotation
Ordinary fully paid shares	1,327,500	12 months from the date of issue of the securities – to 13 October 2021
Ordinary fully paid shares	1,635,000	12 months from the date of issue of the securities – to 17 December 2021
Ordinary fully paid shares	1,687,500	12 months from the date of issue of the securities – to 31 December 2021
Total Shares	27,275,752	
Options exercisable at \$0.30 each expiring on 30 September 2024	8,300,000	24 months from the date of official quotation
Total Options	8,300,000	

Capital Structure

The capital structure of the Company is set out below.

Class	Number
Ordinary fully paid shares	73,172,250
Options exercisable at \$0.30 each expiring on 30 September 2024	8,300,000

For and on behalf of the Company



Emma Waldon
Company Secretary

