

RELEASE OF RESTRICTED SECURITIES FROM ESCROW

10 DECEMBER 2021: In connection with the official quotation of Argenica Therapeutic Limited's ("the Company") (ASX: AGN) fully paid ordinary shares on the ASX on 11th June 2021, certain security holders were required to enter into ASX imposed restriction agreements. These agreements restricted the relevant security holder from dealing in their securities for a range of periods set by the ASX, up to 24 months from the date of official quotation.

In accordance with Listing Rule 3.10A, the company advises that:

- 1,635,000 fully paid ordinary shares in the Company are due to be released from escrow on 17th December 2021, being 12 months for the date of issue of these securities; and
- 1,687,500 fully paid ordinary shares in the Company are due to be released from escrow on 31st December 2021, being 12 months for the date of issue of these securities

Application for quotation of these shares will be made following their release from restriction.

Thereafter, the following securities will remain subject to ASX restrictions with the restriction periods outlined below.

Class	Number	Restriction Period
Ordinary fully paid shares	22,625,752	24 months from the date of official quotation – 11 Jun 2023
Total Shares	22,625,752	
Options exercisable at \$0.30 each expiring on 30 September 2024	8,300,000	24 months from the date of official quotation – 11 Jun 2023
Total Options	8,300,000	

Capital Structure

There is no change to the capital structure of the Company, which is set out below, as a result of the release of securities from escrow.

Class	Number
Ordinary fully paid shares	73,172,250
Options exercisable at \$0.30 each expiring on 30 September 2024	8,300,000
Options exercisable at \$0.30 each expiring on 6 August 2023	800,000

This ASX Announcement has been authorised for release by the Company Secretary of the Company.

For and on behalf of the Company

Emma Waldon
Company Secretary