



## Announcement Summary

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**Entity name**

ARGENICA THERAPEUTICS LIMITED

**Date of this announcement**

Tuesday November 29, 2022

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 03-JUN-2025 EX \$0.65	2,000,000	30/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ARGENICA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

637578753

### 1.3 ASX issuer code

AGN

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

29/11/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 03-JUN-2025 EX \$0.65

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/11/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP**

LIZ DALLIMORE

**Name of registered holder**LEWIS MACDONALD DAWSON +  
ELIZABETH JANE DAWSON  
<DAWSON FAMILY A/C>**Number of +securities**

2,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20221021/pdf/45gk8lthnzp3hm.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.65000000

**Expiry date**

3/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

AGN : ORDINARY FULLY PAID

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme**



**or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210609/pdf/44x801dc0x7720.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

On 3 June 2022, the Company advised in accordance with ASX listing rule 3.16.4 that it had granted 2,000,000 Options with an exercise price of \$0.65 and expiry date of 3 June 2025 to Liz Dallimore under the Company's Employee Incentive Plan, with issue of the Options subject to shareholder approval. The Options have with the following vesting conditions: 50% vest 9 months from the grant date and 50% vest 18 months from the grant date provided that Liz dallimore has continued to be employed by the Company prior to and at the vesting date, with the grant date being 3 June 2022.

Issue details

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**Number of +securities**

2,000,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
AGN : ORDINARY FULLY PAID	64,296,498

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AGNAF : OPTION EXPIRING 06-AUG-2023 EX \$0.30	800,000
AGNAH : OPTION EXPIRING 10-JUN-2024 EX \$0.65	600,000
AGNAG : OPTION EXPIRING 01-APR-2025 EX \$1.10	300,000
AGNAI : OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000
AGNAD : ORDINARY FULLY PAID RESTRICTED	22,625,752
AGNAE : OPTION EXPIRING 30-SEP-2024 RESTRICTED	8,300,000
New class - code to be confirmed : OPTION EXPIRING 03-JUN-2025 EX \$0.65	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/11/2022