



Announcement Summary

Entity name
ARGENICA THERAPEUTICS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday August 08, 2024

The +securities to be quoted are:
+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AGN	ORDINARY FULLY PAID	3,431,819	08/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARGENICA THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

637578753

1.3 ASX issuer code

AGN

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/8/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

AGNAE : OPTION EXPIRING 30-SEP-2024 EX \$0.30

TO (Existing Class)**ASX +security code and description**

AGN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

3,181,819

The first date the options were exercised or other +convertible securities were converted

5/8/2024

The last date the options were exercised or other +convertible securities were converted

5/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
LIZ DALLIMORE	MRS ELIZABETH JANE DAWSON + MR LEWIS MACDONALD DAWSON <DAWSON FAMILY A/C>	1,590,909
TERRY BUDGE	T & L BUDGE HOLDINGS PTY LTD <T & L BUDGE SUPER FUND A/C>	318,182
LIDDY MCCALL	TOROHA PTY LTD <WHITE FAMILY A/C>	318,182

Issue date

8/8/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

3,181,819

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Terms of options include a cashless exercise mechanism. 1,818,181 options have been cancelled equal to the value of exercise proceeds due using the 15 day VWAP of \$0.825 at notice of exercise.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.300000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

AGNAE : OPTION EXPIRING 30-SEP-2024 EX \$0.30

TO (Existing Class)

ASX +security code and description

AGN : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

250,000

The first date the options were exercised or other +convertible securities were converted

6/8/2024

The last date the options were exercised or other +convertible securities were converted

6/8/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

8/8/2024



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGN : ORDINARY FULLY PAID	127,132,845

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGNAG : OPTION EXPIRING 01-APR-2025 EX \$1.10	300,000
AGNAI : OPTION EXPIRING 06-JUL-2025 EX \$0.65	125,000
AGNAK : OPTION EXPIRING 09-JUN-2026 EX \$0.65	1,000,000
AGNAE : OPTION EXPIRING 30-SEP-2024 EX \$0.30	2,778,181
AGNAJ : OPTION EXPIRING 03-JUN-2025 EX \$0.65	2,000,000