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26 March 2020

The Manager
Market Announcements Office
ASX Limited
Central Park
Level 152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Takeover bid by Goldsea for Alto — notice of people to whom information is to be sent

We act for Goldsea Australia Mining Pty Ltd (ACN 637 464 601) (**Goldsea**).

We attach, by way of service pursuant to section 633(4)(a) of the *Corporations Act 2001* (Cth) (**Corporations Act**), a notice confirming the people to whom information is to be sent under items 6 and 12 of the Corporations Act in relation to Goldsea's off-market takeover bid for: (i) all the issued and to be issued ordinary shares in Alto Metals Limited (ACN 159 819 173) (**Alto**); and (ii) all the unlisted Alto options pursuant to a separate options offer.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Michael Blakiston', with a long horizontal flourish extending to the right.

Michael Blakiston
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Goldsea Australia Mining Pty Ltd (ACN 637 464 601)

Company Notice – subsection 633(2) Corporations Act

Notice of people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the Corporations Act

To: Alto Metals Limited (ACN 159 819 173)

In accordance with paragraph 633(2) of the *Corporations Act 2001* (Cth) (**Corporations Act**), Goldsea Australia Mining Pty Ltd (ACN 637 464 601) (**Goldsea**) has set 7.00pm (Sydney time) on 27 March 2020 as the time and date for determining the people to whom information is to be sent under items 6 and 12 of subsection 633(1) of the *Corporations Act* in relation to its off-market takeover bid for all of the issued and to be issued ordinary shares in Alto Metals Limited (ACN 159 819 173) (**Alto**) and all the unlisted Alto options as described in Goldsea bidder's statement dated 24 March 2020.

Date: 25 March 2020

Signed for and on behalf of **Goldsea Australia Mining Pty Ltd** by:



Ms Jiayi Li
Director