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20 July 2020

The Manager
Market Announcements Office
ASX Limited
Central Park
Level 152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Revised Form 605

We refer to the *Form 605 – Notice of ceasing to be a substantial holder* released to the market on 15 July 2020, on behalf of Goldsea Australia Mining Pty Ltd (**Goldsea**) in relation to Alto Metals Limited (**Alto**).

Please see enclosed a revised *Form 605 – Notice of ceasing to be a substantial holder* now annexed the transfer instrument pursuant to which Goldsea disposed of its interest in Alto, correct as of close of business on 20 July 2020.

Yours faithfully
Gilbert + Tobin

A handwritten signature in black ink, appearing to be 'M Blakiston', with a long horizontal line extending to the right.

Michael Blakiston
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