

16 August 2017

The Company Announcements Office  
Australian Securities Exchange Limited

### Expiry of Unlisted Options

Aphrodite Gold Limited ("Company") advises that 35,000,000 unlisted options, exercisable at \$0.025, previously issued by the Company have lapsed unexercised on 31 July 2017.

The Company's resultant capital structure following the lapse of the unlisted options is as follows:

#### Quoted securities

708,775,312 fully paid ordinary shares

#### Unquoted securities

40,000,000 unlisted options exercisable at \$0.04 or before 19 August 2019

Yours faithfully



Michael Beer  
Company Secretary