

22 August 2017

The Company Announcements Office  
Australian Securities Exchange Limited

**Cleansing Notice Under Section 708A(5)(e)  
OF THE CORPORATIONS ACT (AUSTRALIA)**

Aphrodite Gold Limited (**Company**) is pleased to announce that it has today issued 5,594,658 fully paid ordinary shares in the capital of the Company (**Consultant Shares**) as part of the fees payable to Mr Eduard Eshuys for consultant and technical advisory services performed for the Company.

With respect to the Consultant Shares, the Company confirms that:

1. The Consultant Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001(**Act**);
2. This notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this notice, the Company has complied with:
  - (a) The provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) Section 674 of the Act; and
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

An appendix 3B in relation to the issue is attached.

Yours faithfully



Michael Beer  
Company Secretary