

16 November 2017

The Company Announcements Office
Australian Securities Exchange Limited

Dispatch of Scheme Booklet

Aphrodite Gold Limited (**Aphrodite** or **Company**) (ASX: AQQ) is pleased to confirm that the scheme booklet (**Scheme Booklet**) in relation to the proposed Merger with Spitfire Materials Limited (**Spitfire**) (ASX:SPI) by way of scheme of arrangement (the **Scheme**) has been dispatched to shareholders, including a notice of meeting convening a meeting of shareholders to consider the Scheme (**Scheme Meeting**).

The Scheme Meeting will be held at the office of RMS Australia Pty Ltd, 116 Harrick Road, Keilor Park, Victoria, on Monday, 18 December 2017 commencing at 10am (Melbourne time).

A copy of the Scheme Booklet is available on the Aphrodite website at www.aphroditegold.com.au.

The Company will continue to keep shareholders updated on the status of the Scheme as the timetable progresses.



Michael Beer
Company Secretary