

19 December 2017

The Company Announcements Office
Australian Securities Exchange Limited

Scheme Update

Aphrodite Gold Limited (**Aphrodite** or **Company**) (ASX: AQQ) is pleased to confirm that at 11.15am tomorrow, Wednesday 20th December 2017, the Federal Court at 1 Victoria Avenue, Perth, Western Australia will hear an application by Aphrodite seeking approval of the scheme of arrangement (**Scheme**) in relation to the proposed merger with Spitfire Materials Limited (**Spitfire**) (ASX:SPI).

Subject to the Federal Court approving the Scheme, Aphrodite intends to lodge an office copy of the Court orders with the Australian Securities and Investments Commission shortly following the hearing, at which time the Scheme will become effective under the Corporations Act.

Aphrodite will confirm the timetable for the implementation of the Scheme, including the Record Date and date for the issue of the Scheme consideration, tomorrow following the Federal Court hearing in relation to the Scheme.

Michael Beer
Company Secretary