

ASX ANNOUNCEMENT

19 MARCH 2024

QUARTERLY DISTRIBUTION OF 4.35 CENTS PER SECURITY

Arena REIT has today announced a distribution for the quarter ending 31 March 2024 of 4.35 cents per stapled security. The distribution is in line with FY24 distribution guidance announced to the ASX on 10 August 2023.

Arena's Dividend and Distribution Reinvestment Plan (DRP) will operate in respect of this distribution. Securityholders participating in the DRP will be issued new securities priced at a 1.5% discount to the 10 day volume weighted average trading price during the Pricing Period.

Key dates in relation to the distribution are as follows:

Timetable	Date
Ex-distribution date:	Wednesday, 27 March 2024
Record date:	Thursday, 28 March 2024
Last day to elect/change DRP participation:	Tuesday, 2 April 2024
DRP Pricing Period:	Wednesday, 3 April – Tuesday, 16 April 2024
Distribution payment date:	Thursday, 9 May 2024

Securityholders can elect to participate in the DRP by completing an application via InvestorServe or by requesting an application form by calling 1800 008 494 or emailing info@arena.com.au

This announcement is authorised to be given to the ASX by Gareth Winter, Company Secretary.

– ENDS –

For further information, please contact:

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About Arena REIT

Arena REIT is an ASX200 listed property group that develops, owns, and manages social infrastructure properties across Australia. Our current portfolio of social infrastructure properties is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit www.arena.com.au.

