

ASX RELEASE

27 February 2017

ASX: ARU

Not for release or distribution in the United States

Section 708A(5)(e) Notice

Arafura Resources Limited (ASX: ARU, "Arafura" or the "Company") advises that further to the Company's announcement on 20 February 2017, the Company has today issued 300,000 new ordinary shares ("**Placement Shares**") and accordingly, provides the following notice.

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) ("**Act**") the Company confirms that:

1. The Placement Shares are part of the class of ordinary shares quoted on the Australian Securities Exchange.
2. This notice is given under section 708A(5)(e) of the Act.
3. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
4. As at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. the Company has complied with section 674 of the Act.
5. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

– ENDS –

For further information, contact:

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