

ASX Announcement

Retraction Peer Comparison Analysis

30 August 2018



Arafura Resources Limited (ASX: ARU) (Arafura) references the Investor Presentation released on the Australian Securities Exchange Announcements Platform on 30 August 2018, which contained a slide titled “Non-China Supply Peer Comparison” on page 9. Arafura wishes to retract the information provided in this slide and the supporting information contained on page 24 “Appendix D: Peer Comparison”.

Investors should not rely on the Peer Comparison analysis as a basis for an investment decision concerning Arafura Resources Limited.

-ENDS -

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¹Market price information sourced from Argus Media, Shanghai Metals Market, and NdPr market participants.