Arafura Resources Limited (ASX:ARU) (“Arafura” or the “Company”) advises that further to the Company’s announcement on 11 June 2020, the Company has today issued 112,903,226 new fully paid ordinary shares under a private placement to sophisticated investors (“Placement Shares”) and accordingly, provides the following notice.

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) (“Act”) the Company confirms that:

1. This notice is given under section 708A(5)(e) of the Act.
2. The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
3. As at the date of this notice:
   a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
   b. the Company has complied with section 674 of the Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-ENDS-

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Authorised by:
Catherine Huynh
Financial Controller/ Company Secretary