

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

18 June 2020



Arafura Resources Limited (ASX:ARU) ("**Arafura**" or the "**Company**") advises that further to the Company's announcement on 11 June 2020, the Company has today issued 112,903,226 new fully paid ordinary shares under a private placement to sophisticated investors ("**Placement Shares**") and accordingly, provides the following notice.

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) ("**Act**") the Company confirms that:

- (1) This notice is given under section 708A(5)(e) of the Act.
- (2) The Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act.
- (3) As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) the Company has complied with section 674 of the Act.
- (4) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-ENDS-

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