

# ASX ANNOUNCEMENT

## SHARE PURCHASE PLAN OPENS AND DESPATCH OF NOTICE OF MEETING

5 July 2021



- **Share Purchase Plan (SPP) now open**
- **SPP offer booklet and Notice of Meeting despatched**

**Arafura Resources Limited (ASX: ARU)** (“Arafura” or the “Company”) is pleased to announce that the SPP announced on 24 June 2021 is now open. Subject to the terms of the SPP, shareholders who were registered in the Company’s share register as at 7.00pm (Sydney time) on 23 June 2021 with a registered address in Australia or New Zealand are eligible to participate in the SPP (**Eligible Shareholders**). The offer price under the SPP is \$0.12 per new share, which is the same as the issue price under the A\$40m placement announced on 24 June 2021 (**Placement**).

The SPP Booklet and personalised application forms will be despatched today to eligible shareholders and a copy of the SPP Booklet will be released to ASX following this announcement. The SPP will close at 5.00pm (Sydney time) on 23 August 2021 (unless extended).

The issue of new shares under the SPP and Tranche 2 of the Placement is subject to shareholder approval. The Company is convening a General Meeting of shareholders for this purpose to be held at BDO’s Offices at 38 Station Street, Subiaco, Western Australia at 10:00am (Perth time) on 9 August 2021. Details on how to access the Notice of Meeting and the SPP Booklet will be despatched electronically today and the SPP Booklet and a postcard containing a link to the Notice of Meeting (along with a personalised proxy form) will be sent to those shareholders who have not elected to receive notices electronically. A copy of the Notice of Meeting will be released to ASX following this announcement.

### **SPP Booklet – online access**

The SPP Booklet and personalised application forms include information on how to apply for new shares under the SPP. Payment options include cheque and BPAY®. Eligible Shareholders who wish to access the SPP Booklet and their personalised application form online and pay for new shares via BPAY® can do so by following the instructions below:

- Log in to the SPP Offer Website accessible through the Company’s website at [www.arultd.com](http://www.arultd.com) and enter your exact registered details.
- Enter your HIN/SRN, Surname/Company Name and your postcode (applicable only in Australia).
- Read the SPP Offer Booklet in its entirety. If you are in doubt about what to do, consult your professional adviser.



*“Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders.”*

**Arafura Resources Limited | ABN: 22 080 933 455**

Level 6, 432 Murray St, Perth WA 6000  
PO Box 5773, St Georges Terrace, Perth WA 6831  
T: +61 8 6370 2800 | W: [www.arultd.com](http://www.arultd.com) | E: [arafura@arultd.com](mailto:arafura@arultd.com)

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## **SHARE PURCHASE PLAN OPENS AND DESPATCH OF NOTICE OF MEETING**

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- Download your personalised application form with BPAY® details.
- Make your payment of total application monies via BPAY® for the amount of new shares that you wish to apply for, available in the following six parcels: \$2,500, \$5,000, \$10,000, \$20,000, \$25,000 or \$30,000.

**-ENDS-**

**For further information contact:**

Gavin Lockyer  
Managing Director  
+61 8 6370 2800

**Media Enquiries:**

Angela East  
Media & Capital Partners  
+61 428 432 025

**Authorised by:**

Catherine Huynh  
Company Secretary