



ASX ANNOUNCEMENT

ARAFURA SHARE PURCHASE PLAN TO CLOSE EARLY

10 August 2021

Arafura Resources Limited (ASX:ARU) ("**Arafura**" or the "**Company**") is pleased to announce that there has been a high level of shareholder interest and participation in the Company's Share Purchase Plan (**SPP**) that was announced on 24 June 2021.

At the general meeting of shareholders on 9 August 2021, the Company obtained shareholder approval to raise a total of \$5.5 million (before costs) under the SPP. This includes up to \$500,000 in oversubscriptions.

Given the strong interest in the SPP (and the maximum amount that can be raised) the Board has decided to accept the maximum amount under the SPP (of \$5.5 million) and close the SPP early to minimise the impact of any potential scale back of applications.

Accordingly, the SPP will now close at 5.00pm (Sydney time) on 13 August 2021, instead of the previously planned closing date of 23 August 2021. Any application monies received after that time will not be accepted and will be returned.

A revised SPP timetable for the remainder of the SPP is set out below:

Timing (Sydney time)	Event
5:00pm, 13 August 2021	Closing date
20 August 2021	Announcement of results
20 August 2021	Issue date
21 August 2021	SPP Shares quoted and commence trading
21 August 2021	Despatch of holding statements

The Board would like to thank all shareholders for their support of the SPP and the Company.

Not for release to US wire services or distribution in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions



"Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders."

Arafura Resources Limited | ABN: 22 080 933 455

Level 6, 432 Murray St, Perth WA 6000
PO Box 5773, St Georges Terrace, Perth WA 6831
T: +61 8 6370 2800 | W: www.arultd.com | E: arafura@arultd.com

NdPr

10 August 2021 | **ASX Announcement**

ARAFURA SHARE PURCHASE PLAN TO CLOSE EARLY

exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.

-ENDS-

For further information contact:

Gavin Lockyer
Managing Director
+61 8 6370 2800

Media Enquiries:

Brent Fleeton
Clarity Communications
+61 481 993 543

Authorised by:

The Board of Directors
Arafura Resources Limited