

ASX ANNOUNCEMENT

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

13 August 2021



Arafura Resources Limited (ASX: ARU) (the “**Company**”) advises that further to the Company’s announcement today regarding the issue of 157,716,220 new fully paid ordinary shares (“**Placement Shares**”) under Tranche 2 of the A\$40M Placement, in accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (“**Act**”) the Company confirms that:

1. this notice is given under section 708A(5)(e) of the Act;
2. the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. the Company has complied with section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-ENDS-

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Authorised by:

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“Our goal is to be a trusted global leader and supplier of choice for sustainably mined and processed rare earth products, helping our customers deliver clean and efficient technologies. We are committed to delivering positive intergenerational economic, environmental and social benefits to our stakeholders.”

Arafura Resources Limited | ABN: 22 080 933 455

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