



ASX / Media Announcement

27 February 2017

ARTEMIS COMPLETES \$1.475 MILLION CAPITAL RAISING

Artemis Resources Limited (ASX Code: ARV) (Artemis or the Company) is pleased to advise that it has completed a capital raising of \$1.475 million (before costs) through the issue of 19,666,667 shares at 7.5 cents per share.

The placement has seen significant institutional support from London, New York and Australia.

As previously advised funds raised will be used for:

- ✓ Gold production at Nickol River¹ - Treatment Plant scheduled to be operational by the end of March 2017.
- ✓ Carlow Castle drilling for Cobalt, Copper, Gold²
- ✓ Weerianna Gold Project trenching and follow up drilling³
- ✓ Silica Hills and Purdy's Reward exploration⁴

The commodities in the Artemis portfolio include platinum, palladium, nickel, copper, cobalt, zinc and gold. Cobalt is a key component in the growing EV and energy storage market, a focus for the Company.

In addition to the issue above, the Company has issued a further 1,333,333 shares at a deemed price of 7.5 cents per share in full and final settlement of short term loan facilities of \$100,000 put in place in late 2016. The company is now debt free.

Guy Robertson
Company Secretary

CONTACTS

For further information on this update or the Company generally, please visit our website at www.artemisresources.co.au or contact:

Investors / Shareholders	Media
Edward Mead Executive Director Telephone: +61 407 445 351 Email: emgeocorp@gmail.com	David Tasker Professional Public Relations Telephone: +61 433 112 936 Email: David.tasker@ppr.com.au

¹ASX Announcements 4/1/17, 25/1/17 and 31/1/17

²ASX Announcement 15/2/17

³ASX Announcement 9/1/17

⁴ASX Announcements 16/11/16 and 24/11/16

Artemis Resources Limited

ARBN: 80 107 051 749

Level 3, IBM Building,
1060 Hay Street,
West Perth, WA
Australia, 6006

PO Box R933
Royal Exchange
NSW
Australia, 1225

Phone: +61 2 9078 7670
Facsimile: +61 2 9078 7661
Email:
info@artemisresources.com.au
Website:
artemisresources.com.au

Directors:

Executive Chairman

David Lenigas

Executive Directors

Ed Mead

Alex Duncan-Kemp

Non-Executive Directors

George Frangeskides

Campbell Baird

Company Secretary:

Guy Robertson

Corporate Information

ASX Code: ARV

