



27 February 2017

Company Announcements
ASX Limited

Cleansing Notice – Section 708A (5)(e) of the Corporations Act 2001

Artemis Resources Limited (**Company**) issued 19,666,667 fully paid ordinary shares on 24 February 2017 at 7.5 cents per share as part of a capital raising of \$1.475 million, before costs (see ASX announcement dated 27 February 2017). In addition, the company issued 1,433,333 shares on 24 February 2017 at a deemed price of 7.5 cents per share in settlement of a loan of \$100,000, and a further 1,750,000 shares in settlement of a project acquisition.

The shares are part of a class of securities quoted on the Australian Securities Exchange Limited (ASX).

As provided under section 708A (6) of the *Corporations Act 2001* the Company states that:

1. the abovementioned securities are being issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. this notice is being given under section 708A(5)(e) of the *Corporations Act*;
3. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - (ii) section 674 of the *Corporations Act*; and
4. as at the date of this notice there is no information which is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act*.

Guy Robertson
Company Secretary

