



ASX / Media Announcement

25 September 2017

NOVO RESOURCES PRESENTING AT DENVER GOLD FORUM 2017

Purdy's Reward - Karratha, Western Australia

Artemis Resources Limited ("**Artemis**" or "**the Company**") (**ASX: ARV**) have been advised by its farm-in and joint venture partner for conglomerate and/or paleo placer gold mineralisation in the Karratha area of Western Australia, that their President and Chairman, Dr. Quinton Hennigh, will be presenting to the global gold mining investment community their exploration plans for the Purdy's Reward conglomerate gold project, amongst other things, at the Denver Gold Forum on Monday, at the Broadmoor Hotel in Colorado Springs, Colorado on Monday 25 September 2017 at 11:15am MT (Denver time) or at:

- 1:15am AWST (Perth time) - Tuesday 26 September 2017,
- 3.15am AEST (Sydney, Melbourne, Brisbane time)- Tuesday 26 September 2017.

Novo advise that a live feed of the presentation will be available on the following web link:

<http://www.denvergoldforum.org/dgf17/dgf17-webcasts/2017-ondemand-webcast/>.

In addition, Novo have advised that they will run a live feed from Purdy's Reward during the presentation. Novo advise that a link can be found to this live feed by searching "Novo Resources Live Stream" on YouTube or by accessing the following web link:

<https://www.youtube.com/watch?v=A0ygPXEi4Q8>

Tenure – Purdy's Reward:

Artemis currently owns 100% of Purdy's Reward (Figure 1), however the Company's interest in the conglomerate and/or paleoplacer gold mineralisation rights in respect of the tenement will reduce to 50% upon Novo Resources Corp satisfying its \$2m expenditure obligation in accordance with the farm-in and joint venture agreements as announced on 24 August 2017¹.

¹Artemis Resources Limited ASX announcement dated 24 August 2017 - <https://artemisresources.com.au/index.php/shareholder-centre/asx-announcements>

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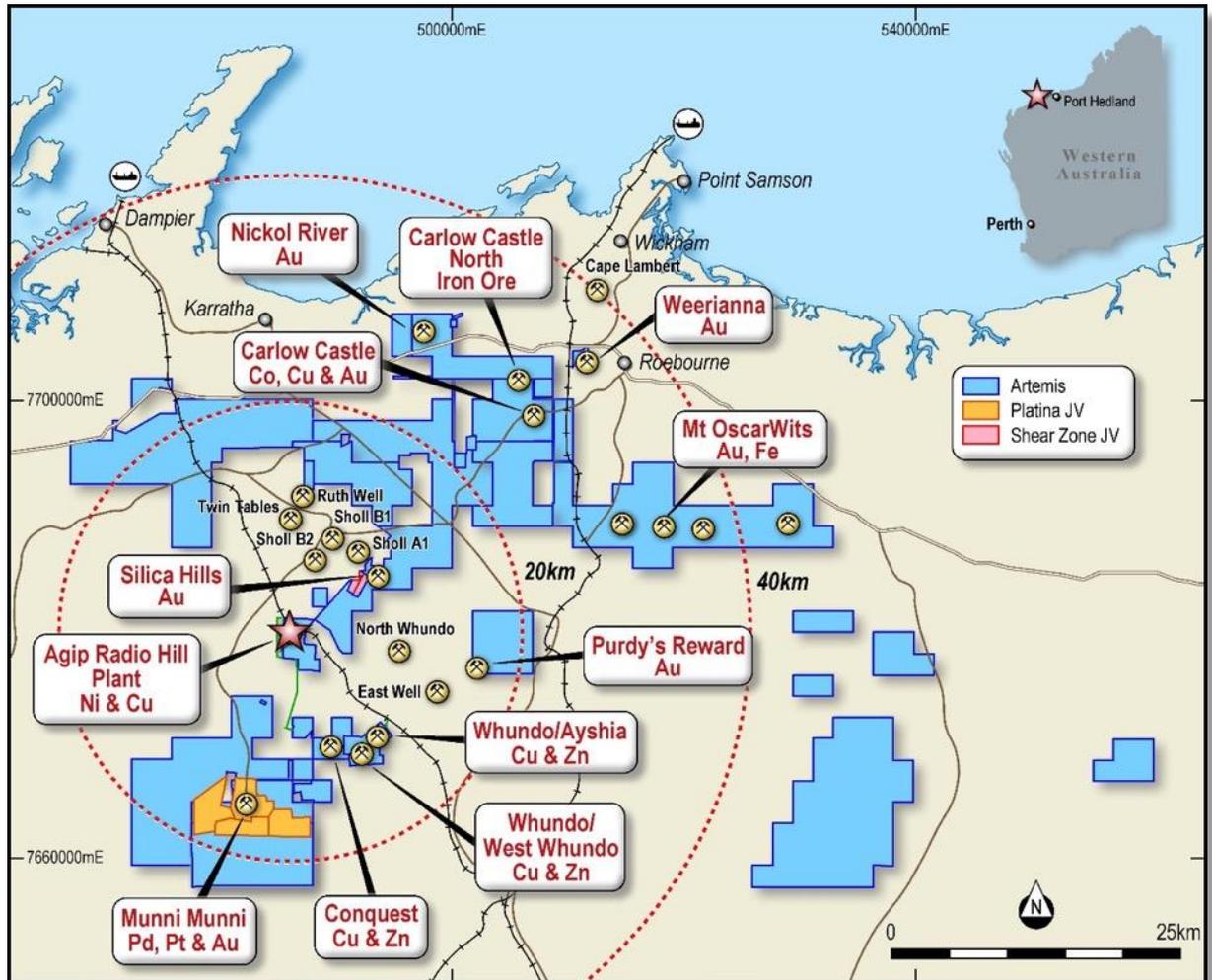
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Corporate Information

ASX Code: ARV



Figure 1: Artemis' tenement package in the Karratha Region of Western Australia.



BACKGROUND INFORMATION ON ARTEMIS RESOURCES:

Artemis Resources Limited is a resources exploration and development company with a focus on its prospective Karratha (gold, cobalt, base metals, platinum group elements and iron ore) and the Mt Clement Paulsens (gold) project in Western Australia.

Artemis owns the fully permitted 425,000tpa Radio Hill nickel and copper operations and processing plant located 25 km south of Karratha. JORC 2004 compliant resources of Gold, Nickel, Copper PGE's and Zinc, all situated within a 40 km radius of the Radio Hill plant and on 1,536sqkm form the newly consolidated assets of Artemis Resources.

Artemis have signed Definitive Agreements with Novo Resources Corp. ("Novo"), whereby Novo can farm-in to 50% of gold (and other minerals necessarily mined with gold) in conglomerate and/or paleoplacer style mineralization in Artemis' tenements within 100km of the City of Karratha, including at Purdy's Reward ("the Gold Rights"). The Gold Rights do not include (i) gold disclosed in Artemis' existing (at 18 May 2017) JORC compliant Resources and Reserves or (ii) gold which is not within conglomerate and/or paleoplacer style mineralization or (iii) minerals other than gold. Artemis' Mt Oscar tenement is excluded from the Definitive Agreements.

The farm-in commitment now requires Novo to expend AUD \$2 million on exploration within two years of satisfying conditions precedent in the definitive agreements.

The Definitive Agreements cover 38 tenements/tenement applications that are 100% owned by Artemis. On completion of the farm-in commitment, three 50:50 joint ventures will be formed between Novo's subsidiary, Karratha Gold Pty Ltd ("Karratha Gold") and three subsidiaries of Artemis. The joint ventures will be managed as one by Karratha Gold. Artemis and Novo will contribute to further exploration and mining of the Gold Rights on a 50:50 basis. Further definitive agreements covering approximately 19 Artemis tenements/tenement applications that are already subject to third party interests are expected to be signed once all necessary third party consents have been obtained.

CONTACTS:

For further information on this update or the Company generally, please visit our website at www.artemisresources.com.au or contact:

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FORWARD LOOKING STATEMENTS AND IMPORTANT NOTICE

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Investors should make and rely upon their own enquiries before deciding to acquire or deal in the Company's securities.