



Market Announcement

23 July 2020

Aroa Biosurgery Limited (ASX: ARX) – Admission and Commencement of Official Quotation

Description

Aroa Biosurgery Limited ('ARX') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 23 July 2020.

Official quotation of ARX's ordinary fully paid shares will commence at 11:00 AM AEST on Friday, 24 July 2020.

ARX and Aroa Biosurgery (SaleCo) Pty Ltd raised \$45,000,000 pursuant to the offer under the prospectus dated 22 June 2020 ('Prospectus') by the issue of 40,000,000 ordinary fully paid shares and the sale and transfer of 20,000,000 ordinary fully paid shares at an issue and sale price of \$0.75 per share.

Quotation information

Quoted Securities:	300,074,950 fully paid ordinary shares
ASX Code:	ARX
Time:	11:00 AM AEST
Date:	Friday, 24 July 2020
ASX Trade Abbreviation:	AROA BIO
ISIN:	AU0000094146
Home Branch:	Sydney
Registered Office:	Address: 2 Kingsford Smith Place, Mangere, Auckland, 2022 New Zealand Phone: +64 9 8693035
Company Secretary:	James Blair Agnew
Share Registry:	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: +61 2 9290 9625 Email: boardroomlimited.com.au
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New Zealand
Dividend Policy:	See section 4.7 of the Prospectus
Activities:	Designing and selling regenerative healing products
Lead Manager:	Bell Potter Securities Limited and Wilsons Corporate Finance Limited
Underwriter:	Bell Potter Securities Limited and Wilsons Corporate Finance Limited
ASX Restricted Securities:	N/A



Other Securities Not Quoted:	3,173,475 options exercisable at NZ\$0.10 expiring 1 October 2028
	1,440,000 options exercisable at NZ\$0.11 expiring 30 Nov 2029
	6,177,000 options exercisable at A\$0.75 on or before 23 July 2025

What do I need to do and by when?

Please refer to ARX's Prospectus.

Need more information?

For further information, please call the ARX Offer Information Line on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia) between 8.30am and 5.30pm Sydney, Australia time, Monday to Friday (business days only).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega

Senior Adviser, Listings Compliance (Sydney)