

**Fax****To:** Market Announcement Office**Company:****Facsimile:** 1300135638**From:** Natasha Bartlett**Telephone:** 08 8464 5056**Facsimile:** 08 8464 5099**E-Mail:** natasha.bartlett@morgans.co**Date:** Friday, 7 December 2018 8:32:30 AM**Pages:** 05

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Subject:

Notice of initial Substantial Holder

Notice of Intital Substantial Holder no 2.pdf

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YOUR NEEDS, OBJECTIVES & CIRCUMSTANCES. * YOU SHOULD CONSIDER IF THIS ADVICE IS APPROPRIATE
FOR YOU.

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder****To Company Name/Scheme** Auteco Minerals Limited

ACN/ARSN 110 336 733

1. Details of substantial holder (1)

Name Sarah June Naylor

ACN/ARSN (if applicable)

The holder became a substantial holder on 30 November 2018

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	52,027,853	52,027,853	5.77%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mrs Sarah June Naylor + Mr Michael Dylan Naylor <Blue Leaf>	Sarah Naylor is a beneficiary of the Blue Leaf Trust	32,027,853 Ordinary Shares
Mr Michael Dylan Naylor & Ms Sarah McAlpine <M D & S I Super Fund A/c>	Sarah Naylor is a beneficiary of the M D & S I Super Fund	20,000,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Sarah June Naylor	Mrs Sarah June Naylor + Mr Michael Dylan Naylor <Blue Leaf>	Mrs Sarah June Naylor + Mr Michael Dylan Naylor <Blue Leaf>	32,027,853 Ordinary Shares
Sarah June Naylor	Mr Michael Dylan Naylor & Ms Sarah McAlpine <M D & S I Super Fund A/c>	Mr Michael Dylan Naylor & Ms Sarah McAlpine <M D & S I Super Fund A/c>	20,000,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mrs Sarah June Naylor + Mr Michael Dylan Naylor <Blue Leaf>	7/3//2018	\$62,489.13		19,527,853 ordinary shares
Mrs Sarah June Naylor + Mr Michael	30/11/2018	\$25,000.00		12,500,000 ordinary shares

Dylan Naylor <Blue Leaf>			
Mr Michael Dylan Naylor & Ms Sarah McAlpine <M D & S I Super Fund A/c>	30/11/2018	\$40,000.00	20,000,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Mrs Sarah June Naylor + Mr Michael Dylan Naylor <Blue Leaf>	Sarah Naylor is a beneficiary of the Blue Leaf Trust
Mr Michael Dylan Naylor & Ms Sarah McAlpine <M D & S I Super Fund A/c>	Sarah Naylor is a beneficiary of the M D & S I Super Fund

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sarah June Naylor	PO Box 329 North Beach WA 6920

Signature

print name **Sarah Naylor** capacity

sign here



date 7 December 2018

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
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