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COKING
COAL**

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30 October 2024

ASX ANNOUNCEMENT

Bowen Coking Coal updated Equity Raising timetable

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Bowen Coking Coal Ltd (ASX: **BCB, Bowen** or **Company**) advises that further to the announcement dated 7 October 2024, regarding its 2.66 for 1 pro rata renounceable entitlement offer with 1 free attaching unlisted option for every 2 shares subscribed (**Entitlement Offer**) which closed on 24 October 2024 and the announcement dated 29 October 2024 regarding the updated Equity Raising timetable, the indicative timetable for the Shortfall Offer has again been revised. The Shortfall bookbuild has been extended to Wednesday 30 October 2024 and settlement has been extended to Monday, 4 November 2024.

Indicative Timetable

Event	Previous Date	New Date
Offer close date	Thursday 24 October 2024	Thursday 24 October 2024
Shortfall notification date	Monday 28 October 2024	Monday 28 October 2024
Shortfall bookbuild closes	Tuesday 29 October 2024	Wednesday 30 October 2024
Announcement of results of issue	Wednesday 30 October 2024	Thursday 31 October 2024
Settlement date	Thursday 31 October 2024	Monday 4 November 2024
Last day for entity to issue securities taken up in pro rata issue and apply for quotation of them (before noon (Sydney time) no more than 5 business days after applications closing date)	Friday 1 November 2024 (before noon)	Tuesday 5 November 2024 (before noon)

These dates are indicative only and are subject to change.

Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the Entitlement Offer Prospectus released to ASX on 7 October 2024.

The Board of the Company has authorised the release of this announcement to the market. For further information please contact:

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About Bowen Coking Coal

Bowen Coking Coal has established a hard coking coal position in Queensland's world class Bowen Basin as the Company serves the increasing demand for high, quality steelmaking coal around the world. The Company's flagship Burton Mine Complex near Moranbah encompasses multiple operations with Ellensfield South and Plumtree North serving a centralised Coal Handling and Preparation Plant (CHPP) and train load out facility connected by a haul road. Lenton and Isaac are co-located undeveloped open-cut projects which will provide production continuity at Burton.

Bowen's other assets include the Broadmeadow East Mine near Moranbah and the Bluff Mine near Blackwater, which are both currently under care and maintenance. The company also holds the Isaac River (100%), Hillalong (85%) Cooroorah (100%), Carborough (100%) and Comet Ridge (100%) coking coal development projects and is a joint venture partner in Lilyvale (15% interest) and Mackenzie (5% interest) with Stanmore Resources Limited.

The highly experienced Board and Management team aim to grow the value of the company's coking coal projects to benefit shareholders by leveraging innovation and maximising the assets and network of the team.

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