

EXTENSION OF MATERIAL CONTRACT AND NEW CONTRACT AWARDS

Awarded preferred supplier with Orabanda Mining (ASX. OBM) for a further two years to provide haulage and site services at their Davyhurst operation, and new contract awards to provide civil works for the Gruyere Gold Mine, and haulage services for Bellevue Gold.

MLG Oz Limited (ASX:MLG) ("MLG") is pleased to announce that following notification that it has been selected as the preferred supplier it is currently finalising contract execution for a two year extension plus a one year option to its existing arrangements for the provision of haulage and site services at Orabanda Mining's Davyhurst site. MLG is also pleased to announce that it has received a letter of award from Gold Fields for the provision of construction works for the Gruyere Tailings Storage Facility Stage 4 (TSF) project at the Gruyere Gold Mine, a joint venture between Gold Fields and Gold Road Resources. The award is still subject to the final negotiation of contract terms. In addition to this new scope of works, MLG has also agreed to commence haulage services for Bellevue Gold from their open pit to Genesis's Gwalia processing facility.

HIGHLIGHTS:

Preferred supplier award with Orabanda Mining Limited for a further two years

- Extension of existing services for a further two years plus a one year option.
- New commercial terms across the scope of works already being provided negotiated in line with current cost drivers and production expectations.
- Annual revenue subject to production and performance anticipated to be approximately \$15.0m per annum.
- Pending contract execution

Letter of award (subject to final contract) with Gold Fields Australia for civil construction services at the Gruyere Gold Mine

- Letter of award received for the provision of construction works for the Gruyere Tailings Storage Facility Stage 4 (TSF) project at the Gruyere Gold Mine.
- Anticipated contract length circa eight months.
- Total revenue subject to final terms and key milestone achievement anticipated to be approximately \$17.0m.
- The Gruyere Gold Mine is a 50:50 joint venture between Gold Fields and Gold Road Resources



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Commencement of haulage services for Bellevue Gold

- Haulage of open pit material from Bellevue Golds mine to the Gwalia processing facility.
- The initial works are expected to commence this month and run for approximately three months and contribute circa \$4.0m in revenue

MLG founder, Managing Director and majority shareholder, Mr Murray Leahy said: "We are very pleased to be able to extend our relationship with Orabanda Mining and to be able to continue to support their Davyhurst operation under mutually agreed terms". "The extension of this contract and the award of the new contracts with Gold Fields and Bellevue Gold are evidence of our strong client relationships, and further demonstrate MLG's broad capability both in terms of haulage and site services, but also in the support for our growing civil construction business"

MLG Oz Limited (ASX:MLG), ("MLG") is a founder led business which provides a range of services to mine sites, integrated around the needs of client's ore processing facilities. MLG is an Australian company based in Kalgoorlie, Western Australia, which provides integrated services across gold, iron ore, and other base metal clients throughout Western Australia and in the Northern Territory.

MLG's integrated business model offers clients a range of services under a single contractual framework. The breadth of services encompasses crushing and screening capabilities including build, own and operate models, contract crushing and screening services, crusher feed, and material management. The Company's integrated mine site service offering spans a range of capabilities including; on road and off road bulk haulage capacity, civil construction, road maintenance, rehabilitation work, vehicle maintenance, machine and labour hire, and end-to-end bulk commodity export logistics solutions. A dedicated facility at the Esperance Port supports export logistics services.

In addition to the provision of integrated service offerings above, MLG's 100%-owned quarries are strategically located near existing mining operations which facilitates the efficient supply of bulk construction materials (sand, and aggregate) to our clients.

This release contains certain forward looking statements and forecasts, including in relation to possible or assumed future performance, costs, dividends, rates, prices, revenue, potential growth of MLG Oz Limited, industry growth or other trend projections. Such statements are not a guarantee of future performance and involve unknown risks and uncertainties, as well as other factors which are beyond the control of MLG Oz Limited. Actual results and developments may differ materially from those expressed or implied by these forward looking statements, depending on a variety of factors. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information, the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

Authorised for release by the Board of Directors.

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