



## Announcement Summary

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**Entity name**

BASE RESOURCES LIMITED

**Date of this announcement**

Friday June 28, 2024

**The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
BSE	ORDINARY FULLY PAID	1,695,966	25/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BASE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

88125546910

**1.3 ASX issuer code**

BSE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/6/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:**

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

A transfer of existing +securities

**The underlying securities being received by the holder are:**

Already quoted by ASX

**Existing +securities converting into an existing class**

**FROM (Existing Class)**

**ASX +Security code and description**

BSEAO : PERFORMANCE RIGHTS EXPIRING 30-SEP-2028

**TO (Existing Class)**

**ASX +Security code and description**

BSE : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,695,966

**The first date the options were exercised or other +convertible securities were converted**

1/5/2024

**The last date the options were exercised or other +convertible securities were converted**

25/6/2024

**Is this all of the options or other +convertible securities on issue of that type?**

No

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting +convertible securities.**

Name of KMP	Name of registered holder	Number of +securities
Andre Greyling	Same	540,101

**Date the +securities the subject of this notification were issued/transferred**

25/6/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Several exercises of vested performance rights occurred during the period beginning 1 May 2024 and ending 25 June 2024, with the resultant entitlement to ordinary shares satisfied by the transfer of shares previously acquired on-market by the trustee of the Base Resources Long Term Incentive Plan. In each case, the transfer occurred shortly after receipt of the relevant exercise request. The date noted above (of 25 June 2024) was the date that the last such transfer occurred.



Issue details

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**Number of +securities**

1,695,966

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BSE : ORDINARY FULLY PAID	1,178,011,850

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BSEAE : PERFORMANCE RIGHTS EXPIRING 30-SEP-2029	16,669,737
BSEAB : PERFORMANCE RIGHTS EXPIRING 30-SEP-2025	76,599
BSEAC : PERFORMANCE RIGHTS EXPIRING 30-SEP-2026	555,848
BSEAD : PERFORMANCE RIGHTS EXPIRING 30-SEP-2027	1,240,405
BSEAO : PERFORMANCE RIGHTS EXPIRING 30-SEP-2028	4,727,029
BSEAP : PERFORMANCE RIGHTS EXPIRING 30-SEP-2030	18,286,026
BSEAF : PERFORMANCE RIGHTS EXPIRING 30-SEP-2031	28,790,016