

Blackstone Minerals Limited

ACN 614 534 226

Supplementary Prospectus

IMPORTANT INFORMATION

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 31 October 2016 (**Prospectus**) issued by Blackstone Minerals Limited ACN 614 534 226 (**Company**).

This Supplementary Prospectus is dated 11 November 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes set out in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has issued a printed and electronic version of this Supplementary Prospectus and the Prospectus. Any person may obtain an electronic or hard copy of this Supplementary Prospectus and the Prospectus free of charge by downloading it from the Company's website www.blackstoneminerals.com.au or contacting the Company by email at admin@blackstoneminerals.com.au or telephone on +61 8 6489 0973.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

1. APPLICATION FORMS

Applications for Shares under the Offer must be made using the application form attached to or accompanying this Supplementary Prospectus (**Supplementary Application Form**). Applications must NOT be made on the Application Form attached to or accompanying the Prospectus.

The Supplementary Application Form contains detailed instructions on how it is to be completed and returned. In all other respects, the procedure for applying for Shares under the Offer is set out in Section 1.2 of the Prospectus.

2. AMENDMENTS TO THE INDEPENDENT GEOLOGIST'S REPORT

2.1 Table 1 – Tenements

To insert the registered holder of each Tenement, replace Table 1 with the following:

Project	Tenement	Type	Registered Holder	Granted	Expiry	Area	Rent	Minimum Expenditure
Red Gate	E31/1096	Exploration Licence	Downtown Holdings Pty Ltd	20 Jan 16	19 Jan 21	145.2 km ²	\$6,345.50	\$49,000
Middle Creek	P46/1900	Prospecting Licence	Black Eagle Pty Ltd	Application		198 Ha		
Middle Creek	P46/1901	Prospecting Licence	Black Eagle Pty Ltd	Application		199 Ha		
Middle Creek	P46/1902	Prospecting Licence	Black Eagle Pty Ltd	Application		197 Ha		
Middle Creek	P46/1903	Prospecting Licence	Black Eagle Pty Ltd	Application		187 Ha		
Middle Creek	P46/1904	Prospecting Licence	Black Eagle Pty Ltd	Application		199 Ha		
Middle Creek	P46/1905	Prospecting Licence	Black Eagle Pty Ltd	Application		199 Ha		
Middle Creek	P46/1906	Prospecting Licence	Black Eagle Pty Ltd	Application		199 Ha		
Middle Creek	P46/1907	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1908	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1909	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1910	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1911	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1912	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1913	Prospecting Licence	Black Eagle Pty Ltd	Application		200 Ha		
Middle Creek	P46/1914	Prospecting Licence	Black Eagle Pty Ltd	Application		185 Ha		
Middle Creek	P46/1915	Prospecting Licence	Black Eagle Pty Ltd	Application		128 Ha		
Middle Creek	P46/1916	Prospecting Licence	Black Eagle Pty Ltd	Application		194 Ha		
Middle Creek	P46/1917	Prospecting Licence	Black Eagle Pty Ltd	Application		133 Ha		
Middle Creek	P46/1918	Prospecting Licence	Black Eagle Pty Ltd	Application		198 Ha		
Middle Creek	P46/1919	Prospecting Licence	Black Eagle Pty Ltd	Application		154 Ha		
Middle Creek	P46/1920	Prospecting Licence	Black Eagle Pty Ltd	Application		192 Ha		
Silver Swan South	E27/545	Exploration Licence	Black Eagle Pty Ltd	Application		13 Blocks		
Silver Swan South	P27/2191	Prospecting Licence	Black Eagle Pty Ltd	18 July 16	17 July 20	46 Ha	\$115.00	\$2,000.00
Silver Swan South	P27/2192	Prospecting Licence	Black Eagle Pty Ltd	18 July 16	17 July 20	189 Ha	\$472.50	\$7,650.00
Silver Swan South	P27/2193	Prospecting Licence	Black Eagle Pty Ltd	18 July 16	17 July 20	150 Ha	\$375.00	\$6,000.00
Silver Swan South	P27/2194	Prospecting Licence	Black Eagle Pty Ltd	18 July 16	17 July 20	153 Ha	\$382.50	\$6,120.00
Silver Swan South	P27/2195	Prospecting Licence	Black Eagle Pty Ltd	18 July 16	17 July 20	164 Ha	\$410.00	\$6,560.00
Silver Swan South	P27/2196	Prospecting Licence	Black Eagle Pty Ltd	18 July 16	17 July 20	172 Ha	\$430.00	\$6,880.00

2.2 Appendix

To insert all known drill holes and rock chip samples for each Project, insert the following Appendix after then 'Glossary of terms':

Red Gate Drill Hole Intersection Table											
Prospect Name	Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (°)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)
Porphyry West	GBC001	429715.9	6714975.7	391.2	252	-60	120				NSI
Porphyry West	GBC002	429750.1	6714907.2	390.1	252	-60	148	0	3	3	5.51
Porphyry West	GBC003	429898.2	6714631.7	388.3	252	-60	64				NSI
Porphyry West	GBC004	429948.2	6714651.8	389.3	252	-60	60				NSI
Porphyry South	GBC005	429924.9	6714885.1	390.5	252	-60	60	0	3	3	0.1
Porphyry South	GBC006	429967.3	6714900.0	391.0	252	-60	68	42	45	3	0.11
Porphyry South	GBC007	429832.1	6715172.8	393.2	252	-60	60	21	24	3	0.12
Porphyry South	GBC008	429866.7	6715186.1	393.0	252	-60	60	27	30	3	1.5
Porphyry South	NPRC001	429835.6	6715038.7	392.0	17	-60	45	11	12	1	3.04
Porphyry South	NPRC002	429817.1	6715064.1	392.0	26	-60	27				NSI
Porphyry South	NPRC003	429865.7	6715042.4	392.0	25	-60	20				NSI
Porphyry South	NPRC004	429842.1	6715050.7	392.1	24	-60	20				NSI
Porphyry South	NPRC005	429861.2	6715078.4	392.0	349	-60	16				NSI
Porphyry South	NPRC006	429825.5	6715280.8	394.4	24	-60	21	12	13	1	0.66
Porphyry South	NPRC006A	429825.5	6715280.8	394.4	83	-60	21				NSI
Porphyry North	NPRC007	429726.1	6715339.4	394.4	32	-60	21	15	17	2	1.68
Porphyry North	NPRC008	429733.6	6715346.4	394.6	40	-60	21	14	15	1	0.56
Porphyry North	NPRC009	429705.7	6715347.0	394.5	31	-60	40	13	14	1	1.32
Porphyry North	NPRC009							21	25	4	5.79
Porphyry North	NPRC010	429691.4	6715367.1	394.7	30	-60	35	15	16	1	1.07
Porphyry North	NPRC010							23	24	1	1.04
Porphyry North	NPRC011	429672.9	6715380.9	394.4	31	-60	24	11	12	1	4.69
Porphyry North	NPRC012	429690.8	6715400.9	394.8	201	-60	25	9	13	4	4.21
Porphyry North	NPRC013	429666.9	6715398.9	394.4	12	-60	24	7	16	9	1.45
Porphyry North	NPRC014	429662.9	6715443.1	394.9	204	-60	25	4	5	1	3.38
Porphyry North	NPRC015	429657.2	6715477.2	395.4	198	-60	40	6	7	1	1.17
Porphyry North	NPRC015							18	29	11	1.54
Porphyry North	NPRC016	429637.2	6715476.1	395.4	38	-60	33	19	33	14	1.47
Porphyry North	NPRC017	429637.7	6715496.8	395.7	38	-60	25	19	20	1	1.07
Porphyry North	NPRC018	429617.4	6715511.2	395.8	20	-60	21	18	19	1	0.61
Porphyry East	NPRC019	430500.1	6715739.1	394.6	49	-60	25				NSI
Porphyry East	NPRC020	430506.3	6715718.5	394.6	41	-60	40				NSI
Porphyry East	NPRC021	430534.9	6715695.4	394.3	38	-60	30				NSI
Porphyry East	NPRC022	430643.3	6715623.3	393.4	44	-60	21				NSI
Porphyry East	NPRC023	430661.5	6715584.1	393.8	64	-60	30				NSI
Porphyry East	NPRC024	430680.5	6715561.5	393.8	41	-60	30				NSI
Porphyry East	NPRC025	430797.6	6715488.7	393.8	55	-60	25				NSI
Porphyry East	NPRC026	430894.2	6715465.9	393.5	53	-60	21				NSI
Porphyry East	NPRC027	430991.3	6715236.4	391.7	64	-60	25				NSI
Porphyry East	NPRC028	431031.9	6715236.5	392.1	219	-60	30				NSI
Porphyry East	NPRC029	431011.7	6715178.6	392.5	37	-60	30	22	24	2	4.6
Porphyry West	NPRC030	429676.8	6714964.6	392.2	235	-60	22	8	20	12	9.16
Porphyry West	NPRC031	429686.0	6714933.4	391.7	8	-60	20				NSI
Porphyry North	NPRC033	429728.3	6715325.9	394.3	34	-60	47	18	19	1	1.64
Porphyry North	NPRC034	429707.0	6715330.7	394.3	35	-60	50	43	44	1	0.27
Porphyry North	NPRC035	429690.4	6715341.5	394.3	35	-60	55	41	42	1	0.71
Porphyry North	NPRC036	429677.2	6715367.5	394.5	34	-60	45	14	16	2	0.44
Porphyry North	NPRC037	429703.8	6715393.7	394.9	212	-60	25	23	24	1	1.02
Porphyry North	NPRC038	429664.7	6715386.3	394.6	33	-60	50	16	17	1	1.29
Porphyry North	NPRC039	429649.6	6715399.4	394.3	33	-60	49	17	18	1	0.71
Porphyry North	NPRC040	429686.5	6715410.2	394.8	211	-60	47	12	13	1	0.89
Porphyry North	NPRC041	429678.9	6715412.1	394.8	211	-60	25	7	9	2	3.17
Porphyry North	NPRC041							19	20	1	1.11
Porphyry North	NPRC042	429676.1	6715436.6	395.1	206	-60	35	11	22	11	1.7
Porphyry North	NPRC043	429645.9	6715452.3	395.0	216	-60	35	2	3	1	0.22
Porphyry North	NPRC044	429677.4	6715478.4	395.5	203	-60	53	19	24	5	1.58
Porphyry North	NPRC044							28	30	2	1.34
Porphyry North	NPRC044							31	32	1	1.2
Porphyry North	NPRC044							39	41	2	1.27
Porphyry North	NPRC045	429642.7	6715462.1	395.3	21	-60	45	19	20	1	1.2
Porphyry North	NPRC045							26	39	13	2.38
Porphyry North	NPRC046	429658.3	6715478.6	395.4	21	-60	25	4	12	8	1.46
Porphyry North	NPRC047	429656.3	6715488.1	395.8	26	-60	35	0	1	1	0.97
Porphyry North	NPRC048	429646.4	6715478.7	395.5	205	-60	45	23	24	1	0.33
Porphyry North	NPRC049	429626.3	6715482.9	395.4	23	-60	35	10	11	1	1.5
Porphyry North	NPRC049							20	21	1	1
Porphyry North	NPRC049							24	31	7	2.31
Porphyry East	NPRC050	430486.1	6715755.7	394.8	43	-60	25				NSI
Porphyry East	NPRC051	430489.4	6715731.0	394.8	48	-60	50	27	28	1	1.95
Porphyry East	NPRC052	430500.2	6715709.6	394.6	46	-60	50	30	36	6	2.06

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Porphyry East	NPRC053	430514.7	6715705.2	394.6	42	-60	30				NSI
Porphyry East	NPRC054	430511.2	6715695.3	394.8	42	-60	50	2	3	1	1.03
Porphyry East	NPRC054							34	36	2	1.33
Porphyry East	NPRC055	430551.0	6715682.8	393.9	41	-60	25	9	19	10	8.52
Porphyry East	NPRC056	430981.1	6715253.9	391.5	54	-60	25				NSI
Porphyry East	NPRC057	431003.5	6715219.6	392.1	63	-60	25				NSI
Porphyry East	NPRC058	431001.0	6715195.9	392.4	58	-60	30				NSI
Porphyry East	NPRC059	431022.1	6715161.7	392.6	58	-60	30				NSI
Porphyry West	NPRC060	429626.0	6714889.1	391.2	34	-60	99				NSI
Porphyry North	NPRC061	429595.3	6715511.6	395.5	30	-60	35	32	33	1	0.32
Porphyry North	NPRC062	429613.2	6715501.9	395.6	30	-60	35	19	21	2	1.05
Porphyry North	NPRC063	429620.0	6715475.1	395.4	30	-60	50	30	31	1	5.01
Porphyry North	NPRC063							41	42	1	1.64
Porphyry North	NPRC064	429643.3	6715434.7	394.8	30	-60	35	17	18	1	3.52
Porphyry North	NPRC064							34	35	1	1.34
Porphyry North	NPRC065	429643.8	6715415.0	394.5	30	-60	25	12	13	1	2.26
Porphyry North	NPRC066	429677.8	6715455.5	395.2	30	-60	25	19	21	2	1.21
Porphyry North	NPRC067	429682.9	6715443.8	395.1	30	-60	40	30	31	1	0.39
Porphyry North	NPRC068	429685.9	6715429.0	395.0	210	-60	40	18	36	18	1.02
Porphyry North	NPRC069	429714.8	6715419.4	395.3	210	-60	35	23	24	1	0.66
Porphyry North	NPRC070	429723.7	6715395.9	395.1	210	-60	35	18	19	1	0.59
Porphyry East	NPRC070A	430479.3	6715695.6	395.4	270	-60	35				NSI
Porphyry West	NPRC071	429685.5	6714698.9	391.8	245	-60	40	22	36	14	1.17
Porphyry West	NPRC072	429695.7	6714929.2	391.1	245	-60	40	39	40	1	0.14
Porphyry West	NPRC073	429702.6	6714911.3	390.8	245	-60	40	29	30	1	1.17
Porphyry West	NPRC074	429705.9	6714900.2	390.6	245	-60	40	15	16	1	0.14
Porphyry West	NPRC075	429689.9	6714947.0	391.5	245	-60	50	35	36	1	1.05
Porphyry West	NPRC075							41	44	3	2.62
Porphyry West	NPRC076	429669.9	6715004.0	392.2	245	-60	40	28	29	1	1.05
Porphyry West	NPRC076							36	38	2	1.15
Porphyry North	NPRC077	429626.4	6715494.2	395.7	30	-60	30	16	18	2	1.57
Porphyry North	NPRC078	429629.2	6715498.8	395.7	30	-60	18	15	16	1	2.77
Porphyry North	NPRC079	429633.1	6715505.7	395.9	30	-60	15	11	12	1	2.58
Porphyry North	NPRC080	429632.4	6715472.6	395.4	30	-60	40	23	29	6	3.04
Porphyry North	NPRC080						<i>Including</i>	26	27	1	12.9
Porphyry North	NPRC081	429637.3	6715481.1	395.5	30	-60	30	13	14	1	1.2
Porphyry North	NPRC081							20	23	3	1.19
Porphyry North	NPRC082	429641.1	6715487.7	395.7	30	-60	35	8	9	1	1.26
Porphyry North	NPRC082							13	15	2	1.32
Porphyry North	NPRC083	429626.2	6715445.0	394.8	30	-60	55	37	38	1	1.09
Porphyry North	NPRC083							40	41	1	1.85
Porphyry North	NPRC084	429647.7	6715482.9	395.6	30	-60	7	6	7	1	0.96
Porphyry North	NPRC085	429647.0	6715484.2	395.6	30	-60	15	4	5	1	1.95
Porphyry North	NPRC085							10	11	1	1.03
Porphyry North	NPRC086	429657.6	6715499.8	395.9	30	-60	20	2	3	1	0.14
Porphyry North	NPRC087	429642.2	6715453.1	395.0	30	-60	45	21	25	4	1.13
Porphyry North	NPRC087							34	36	2	1.3
Porphyry North	NPRC087							37	38	1	1.38
Porphyry North	NPRC087							43	44	1	1.12
Porphyry North	NPRC088	429647.3	6715462.0	394.7	30	-60	50	7	8	1	1.42
Porphyry North	NPRC088							18	19	1	2.61
Porphyry North	NPRC088							28	35	7	2.01
Porphyry North	NPRC089	429661.0	6715487.4	395.6	30	-60	20	14	15	1	0.57
Porphyry North	NPRC090	429653.7	6715461.1	395.4	30	-60	50	15	25	10	1.91
Porphyry North	NPRC090							30	32	2	1.18
Porphyry North	NPRC091	429667.3	6715463.1	395.6	30	-60	40	22	23	1	1.45
Porphyry North	NPRC092	429663.1	6715448.7	395.0	30	-60	50	31	32	1	1.86
Porphyry North	NPRC093	429666.5	6715455.2	395.0	30	-60	35	29	30	1	0.53
Porphyry North	NPRC094	429671.6	6715464.3	395.3	30	-60	20	16	17	1	0.57
Porphyry North	NPRC095	429681.3	6715481.4	395.6	30	-60	25				NSI
Porphyry North	NPRC096	429653.2	6715431.9	394.8	30	-60	30	17	18	1	0.5
Porphyry North	NPRC097	429657.0	6715418.4	394.6	30	-60	25	16	25	9	2.62
Porphyry North	NPRC098	429661.5	6715426.2	394.7	30	-60	30	1	3	2	1.23
Porphyry North	NPRC098							22	29	7	1.91
Porphyry North	NPRC099	429673.5	6715447.6	395.1	30	-60	50	31	32	1	0.89
Porphyry North	NPRC100	429657.0	6715398.8	394.3	30	-60	40	19	21	2	1.76
Porphyry North	NPRC101	429665.5	6715393.2	394.6	30	-60	35	19	20	1	0.8
Porphyry North	NPRC102	429670.2	6715401.5	394.6	30	-60	30	1	18	17	1.14
Porphyry North	NPRC103	429679.9	6715377.1	394.5	30	-60	25	9	10	1	1.03
Porphyry North	NPRC104	429681.2	6715363.9	394.5	30	-60	45	41	42	1	1.12
Porphyry North	NPRC105	429709.6	6715359.5	394.6	30	-60	35	1	10	9	2.34
							<i>Including 2m stope void of 0 g/t</i>				

Prospect Name	Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (°)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)
Porphyry North	NPRC106	429705.5	6715338.1	394.4	30	-60	45	30	33	3	1.93
Porphyry North	NPRC107	429712.8	6715355.2	394.6	30	-60	30	1	15	14	3.72
Porphyry North	NPRC107							6	7	1	23.2
Porphyry North	NPRC108	429720.7	6715348.9	394.5	30	-60	40	4	12	8	1.04
Porphyry North	NPRC109	429734.6	6715373.1	394.9	30	-60	25				NSI
Porphyry North	NPRC110	429725.5	6715338.5	394.5	30	-60	40	4	5	1	1.11
Porphyry North	NPRC110							12	18	6	1.03
Porphyry North	NPRC111	429728.7	6715343.7	394.6	30	-60	30	4	9	5	1.14
Porphyry North	NPRC112	429736.9	6715337.9	394.5	30	-60	35	16	17	1	1.54
Porphyry North	NPRC113	429741.7	6715345.9	394.8	30	-60	20				NSI
Porphyry North	NPRC114	429684.1	6714923.9	391.8	245	-60	24	11	13	2	1.24
Porphyry North	NPRC115	429690.5	6714905.2	391.3	245	-60	25	6	19	13	3.11
Porphyry North	NPRC116	429682.1	6715442.6	395.1	210	-60	30	17	18	1	0.34
Porphyry North	NPRC117	429678.4	6715429.6	395.0	210	-60	20	14	20	6	2.14
Porphyry North	NPRC118	429667.3	6715416.5	394.6	210	-60	25	5	12	7	4.38
Porphyry North	NPRC118						<i>including</i>	6	7	1	18.7
Porphyry North	NPRC118							18	19	1	1.9
Porphyry North	NPRC119	429690.5	6715437.0	395.1	210	-60	50	26	48	22	1.69
Porphyry North	NPRC120	429681.8	6715421.9	394.9	210	-60	50	10	19	9	1.84
Porphyry North	NPRC120							33	34	1	1.77
Porphyry North	NPRC121	429690.9	6715418.1	395.0	210	-60	40	31	35	4	1.2
Porphyry North	NPRC122	429682.1	6715402.2	394.7	210	-60	25	8	12	4	1.75
Porphyry North	NPRC122							17	18	1	2.05
Porphyry North	NPRC123	429697.6	6715403.7	395.0	210	-60	45	35	39	4	1.84
Porphyry North	NPRC124	429690.4	6715387.0	394.7	210	-60	20	7	8	1	0.84
Porphyry North	NPRC125	429697.4	6715388.7	394.9	210	-60	30	8	17	9	1.59
Porphyry North	NPRC125							24	25	1	1.11
Porphyry North	NPRC126	429689.0	6715383.0	394.9	210	-60	15	8	12	4	2.88
Porphyry North	NPRC127	429701.6	6715376.1	394.9	210	-60	30	3	10	7	2.43
Porphyry North	NPRC127						<i>including</i>	6	7	1	9.9
Porphyry North	NPRC127							19	22	3	1.31
Porphyry North	NPRC128	429714.4	6715378.4	394.9	210	-60	30	12	13	1	0.15
Porphyry North	NPRC129	429653.4	6715473.0	395.5	210	-60	30	2	3	1	1.91
Porphyry North	NPRC129							8	9	1	1.1
Porphyry North	NPRC130	429672.6	6715474.1	395.6	210	-60	30	18	19	1	0.47
Porphyry North	NPRC131	429657.6	6715438.6	395.4	210	-60	25	17	18	1	1.59
Porphyry North	NPRC132	429679.7	6715459.1	395.2	210	-60	50	22	23	1	1.04
Porphyry North	NPRC132							40	41	1	1.15
Porphyry North	NPRC133	429672.9	6715446.3	395.0	210	-60	45	3	4	1	1
Porphyry North	NPRC133							20	21	1	1.19
Porphyry North	NPRC133							26	33	7	2.07
Porphyry North	NPRC134	429667.1	6715438.2	395.0	210	-60	40	1	8	7	1.91
Porphyry North	NPRC134							19	23	4	3.4
Porphyry North	NPRC135	429665.3	6715435.2	395.1	210	-60	30	17	25	8	1.35
Porphyry North	NPRC136	429657.3	6715418.2	394.6	210	-60	25	14	15	1	0.53
Porphyry North	NPRC137	429607.6	6715492.4	395.5	30	-60	40	20	21	1	0.64
Porphyry North	NPRC138	429615.7	6715487.3	395.5	30	-60	35	21	22	1	2.38
Porphyry North	NPRC138							26	30	4	1.11
Porphyry North	NPRC139	429647.0	6715484.1	395.6		-90	30	3	6	3	1.48
Porphyry North	NPRC139							12	14	2	7.92
Porphyry North	NPRC139							19	20	1	1.38
Porphyry North	NPRC140	429656.8	6715479.3	395.5		-90	30	3	29	26	2.13
Porphyry North	NPRC140						<i>including</i>	8	9	1	4.82
Porphyry North	NPRC140						<i>including</i>	18	21	3	5.24
Porphyry West	NPRC141	429655.7	6714999.4	391.9		-90	34	32	33	1	1.48
Porphyry North	NPRC142	429691.6	6715357.9	394.5	30	-60	35	21	22	1	0.79
Porphyry North	NPRC143	429580.2	6715477.4	395.2	52	-60	100	84	88	4	0.33
Porphyry North	NPRC144	429613.6	6715440.5	394.8	50	-60	100	54	55	1	0.94
Porphyry North	NPRC145	429691.1	6715505.5	396.0	230	-60	100				NSI
Porphyry North	NPRC146	429640.3	6715380.6	394.1	50	-60	103	87	96	9	0.75
Porphyry North	NPRC146						<i>including</i>	91	93	2	1.09
Porphyry North	NPRC146						<i>including</i>	95	96	1	1.91
Porphyry North	NPRC147	429716.6	6715445.1	395.5	230	-60	100	36	40	4	0.16
Porphyry North	NPRC148	429679.5	6715329.9	394.2	51	-60	100	57	58	1	0.49
Porphyry South	NPRC149	429842.9	6715124.0	392.5	50	-60	60	26	27	1	0.45
Porphyry South	NPRC150	429697.2	6715129.6	392.5	50	-60	60				NSI
Porphyry West	NPRC151	429780.0	6714729.6	388.9	52	-60	60				NSI
Porphyry West	NPRC152	429734.7	6714720.9	388.9	50	-60	40				NSI
Porphyry South	NPRC153	430237.6	6714930.0	395.4	270	-60	60				NSI
Porphyry South	NPRC154	430146.4	6714922.1	393.5	90	-60	63				NSI
Porphyry East	NPRC155	430518.4	6715660.7	394.5	45	-60	89	70	71	1	0.4
Porphyry East	NPRC156	430479.3	6715695.6	395.4	45	-60	80	41	42	1	0.89
Porphyry North	PNRC001	429686.7	6715430.1	395.1	210	-60	72	17	37	20	0.6

This is a Supplementary Prospectus intended to be read with the Prospectus dated 31 October 2016 issued by Blackstone Minerals Limited

Prospect Name	Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (°)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)
Porphyry North	PNRC001						including	18	25	7	1.07
Porphyry North	PNRC002	429669.2	6715398.0	394.6	30	-60	72	6	15	9	1.89
Porphyry North	PNRC002							28	49	21	0.44
Porphyry North	PNRC002						including	34	35	1	1.02
Porphyry North	PNRC002						including	37	38	1	1.93
Porphyry North	PNRC003	429738.0	6715316.7	394.3	30	-60	72	15	16	1	0.62
Porphyry South	PNRC004	429761.0	6715149.1	392.9	70	-60	72	50	51	1	0.67
Porphyry South	PNRC005	429740.9	6715140.6	392.8	70	-60	72	44	45	1	0.5
Porphyry West	PNRC006	429637.4	6714993.7	391.5	70	-60	60	27	60	33	0.58
Porphyry West	PNRC006						including	33	38	5	1.28
Porphyry West	PNRC006						including	42	43	1	1.31
Porphyry West	PNRC006						including	57	60	3	1.01
Porphyry West	PNRC007	429617.5	6714986.7	391.2	70	-60	60	35	60	25	0.26
Porphyry West	PNRC007						including	48	49	1	0.74
Porphyry West	PNRC008	429628.7	6714938.7	391.6	30	-60	84	19	82	63	0.28
Porphyry West	PNRC008						including	34	35	1	1.55
Porphyry West	PNRC008						including	70	72	2	1.51
Porphyry East	PNRC009	430820.0	6715450.0	393.6	40	-60	120	50	51	1	0.34
Porphyry East	PNRC010	430560.0	6715665.0	396.6	40	-60	54	32	33	1	0.22
Porphyry North	PNRC011	429637.0	6715534.0	395.7	30	-60	40	36	38	2	1.87
Porphyry North	YPNRC001	429720.4	6715329.5	394.4	30	-60	40	20	21	1	0.35
Porphyry North	YPNRC002	429716.4	6715340.6	394.4	30	-60	40	15	16	1	5.13
Porphyry North	YPNRC002							22	23	1	1.07
Porphyry North	YPNRC003	429698.9	6715328.6	394.3	30	-60	50	45	46	1	0.6
Porphyry North	YPNRC004	429704.5	6715351.2	394.5	30	-60	32	19	22	3	3.24
Porphyry North	YPNRC005	429699.4	6715342.8	394.5	30	-60	40	29	33	4	2.21
Porphyry North	YPNRC006	429698.8	6715352.9	394.6	30	-60	38	11	12	1	0.91
Porphyry North	YPNRC007	429706.5	6715384.3	394.8	210	-60	44	18	19	1	0.42
Porphyry North	YPNRC008	429686.6	6715358.1	394.5	30	-60	44	33	34	1	1.56
Porphyry North	YPNRC009	429702.2	6715396.5	395.0	210	-60	50	26	27	1	1.03
Porphyry North	YPNRC010	429695.3	6715396.0	395.0	210	-60	32	12	14	2	1.18
Porphyry North	YPNRC010							22	23	1	1.32
Porphyry North	YPNRC011	429698.6	6715411.6	395.1	210	-60	56	46	47	1	0.74
Porphyry North	YPNRC012	429696.0	6715426.1	395.2	210	-60	56	38	41	3	1.46
Porphyry North	YPNRC013	429695.4	6715444.6	395.3	210	-60	68	19	20	1	2.27
Porphyry North	YPNRC013							45	46	1	1.09
Porphyry North	YPNRC013							50	52	2	1.07
Porphyry North	YPNRC014	429676.4	6715434.4	395.1	210	-60	44	14	15	1	2.2
Porphyry North	YPNRC014							24	28	4	1.33
Porphyry North	YPNRC015	429668.4	6715459.1	395.1	210	-60	50	17	22	5	1.11
Porphyry North	YPNRC015							33	39	6	1.22
Porphyry North	YPNRC016	429667.4	6715486.5	395.7	210	-60	50	13	17	4	2.16
Porphyry North	YPNRC016							25	46	21	1.41
Porphyry North	YPNRC017	429647.6	6715453.2	395.1	30	-60	50	11	14	3	1.06
Porphyry North	YPNRC017							20	21	1	1.31
Porphyry North	YPNRC017							27	28	1	1.66
Porphyry North	YPNRC017							35	38	3	1.36
Porphyry North	YPNRC018	429639.6	6715438.7	394.8	30	-60	50	38	39	1	2.42
Porphyry North	YPNRC019	429632.8	6715436.5	394.8	30	-60	70	57	58	1	1.08
Porphyry North	YPNRC020	429639.4	6715456.5	395.2	30	-60	50	22	24	2	1.02
Porphyry North	YPNRC020							37	38	1	1.13
Porphyry North	YPNRC020							43	44	1	1.12
Porphyry North	YPNRC021	429636.6	6715462.0	395.3	30	-60	50	35	38	3	2.02
Porphyry North	YPNRC021							46	48	2	1.26
Porphyry North	YPNRC022	429627.6	6715464.5	395.4	30	-60	52	34	35	1	1.19
Porphyry North	YPNRC022							38	40	2	1.02
Porphyry North	YPNRC023	429621.8	6715485.6	395.6	30	-60	44	25	26	1	0.79
Footnote	<p>NSI - No Significant Intersection. No high grade cuts were applied. GBC prefix holes by Sons of Gwalia, NPRC001 to NPRC031 by Aztec Exploration, NPRC033 to NPRC142 by Audimco, NPRC143 to NPRC156 by Consolidated Resources, PNRC holes by Renaissance Minerals, YPNRC holes by Mt Edon Gold Mines. Note NPDH holes of Aztec Exploration were reassigned NPRC prefixes by Renaissance Minerals, NPDH30 = NPRC030. All holes RC, samples were collected in 1 m intervals via cyclone and reduced for assay by riffle splitter. Assays for gold were conducted at commercial assay laboratories using industry standard 50 g fire assay with AAS finish. All holes were geologically logged, most collars were surveyed by commercial surveyors or converted to MGA Zone 51 GDA94 coordinates from local mine grid coordinates using commercially surveyed reference points. Further details see Table 1 of Independent Geologists Report.</p>										

Red Gate Rock Chip Sample Results Table					
Prospect Name	Sample No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 DA94	Grade (g/t Gold)	Description
Red Gate regional	CS110603	429474	6716437	0.003	na
Red Gate regional	CS110604	429499	6716333	0.004	na
Porphyry North	CS110605	429847	6715067	3.375	na
Porphyry East	CS110606	431177	6715003	0.022	green pyroxenite
Porphyry East	CS110607	431190	6715004	0.018	na
Porphyry West	PNR001	429673	6714947	0.596	Quartz vein and granite in trench parallel to veins
Porphyry West	PNR002	429664	6714952	0.044	Granite from margin of trench
Porphyry West	PNR003	429648	6714962	0.168	Granite from margin of trench
Porphyry West	PNR004	429638	6714901	0.032	Granite outcrop
Porphyry West	PNR005	429659	6714906	0.082	Granite outcrop
Porphyry West	PNR006	429684	6714898	0.942	Granite outcrop
Porphyry West	PNR007	429679	6714855	0.066	Granite outcrop
Porphyry West	PNR008	429658	6714859	0.061	Granite outcrop
Porphyry West	PNR009	429646	6714866	0.039	Granite outcrop
Porphyry West	PNR010	429686	6715001	0.012	Granite outcrop
Porphyry West	PNR011	429690	6714991	0.024	Granite outcrop
Porphyry West	PNR012	429692	6714979	0.010	Granite outcrop
Porphyry West	PNR013	429699	6714996	0.012	Granite outcrop
Porphyry South	PNR014	429739	6715007	0.010	Granite outcrop
Porphyry South	PNR015	429761	6715017	0.035	Granite outcrop
Porphyry South	PNR016	429780	6715033	0.069	Granite outcrop
Porphyry South	PNR017	429782	6715051	0.009	Granite outcrop
Porphyry South	PNR018	429757	6715044	0.011	Granite outcrop
Porphyry South	PNR019	429793	6715079	0.026	Granite outcrop
Porphyry South	PNR020	429787	6715119	0.053	Granite outcrop
Porphyry South	PNR021	429812	6715144	0.025	Granite outcrop
Porphyry South	PNR022	429811	6715171	0.013	Granite outcrop
Porphyry South	PNR023	429885	6714947	0.016	Granite outcrop
Porphyry South	PNR024	429860	6714949	0.008	Granite outcrop
Porphyry South	PNR025	429846	6714960	0.011	Granite outcrop
Porphyry South	PNR026	429837	6714980	0.009	Granite outcrop
Porphyry South	PNR027	429824	6714987	0.027	Granite outcrop
Porphyry South	PNR028	429821	6715009	0.040	Granite outcrop
Porphyry South	PNR029	429810	6715021	0.042	Granite outcrop
Porphyry South	PNR030	429803	6715042	0.738	Granite outcrop
Porphyry South	PNR031	429827	6715043	0.019	Granite outcrop
Porphyry South	PNR032	429839	6715064	33.455	Quartz vein and granite dump, workings
Porphyry South	PNR033	429847	6715059	1.999	Quartz vein dump workings
Porphyry South	PNR034	429852	6715059	15.959	Quartz vein outcrop in workings
Porphyry South	PNR035	429851	6715058	1.629	altered granite from outcrop at edge of pit
Porphyry South	PNR036	429879	6715043	0.271	Granite and quartz vein from trench dump
Porphyry South	PNR037	429874	6715040	0.065	Granite, trench dump
Porphyry South	PNR038	429867	6715038	0.129	Granite and weathered mafic schist, trench dump
Porphyry South	PNR039	429883	6715038	0.080	Granite from small pit
Porphyry South	PNR040	429888	6715024	0.560	Quartz vein and granite, workings dump
Porphyry South	PNR041	429886	6715018	0.089	Granite, workings dump
Red Gate regional	PNR042	430733	6714082	0.005	Ironstone
Red Gate regional	PNR043	430737	6714100	0.002	Ironstone
Red Gate regional	PNR044	430754	6714105	0.002	Ironstone
Red Gate regional	PNR045	430721	6714117	0.002	Quartz vein, rose quartz float
Red Gate regional	PNR046	430734	6714124	0.002	Quartz vein
Red Gate regional	PNR047	430753	6714129	0.001	Quartz vein
Red Gate regional	PNR048	430731	6714187	0.001	Quartz vein float, ferruginous
Red Gate regional	PNR049	430773	6714219	0.001	Alluvial conglomerate, medium-coarse quartz grains in goethite matrix
Red Gate regional	PNR050	430707	6714271	0.003	Quartz ironstone vein, tourmaline
Red Gate regional	PNR051	430699	6714282	0.019	Ironstone float.
Red Gate regional	PNR052	430695	6714287	-0.001	Quartz vein with imonite
Red Gate regional	PNR053	430672	6714354	0.017	Quartz haematite vein breccia
Red Gate regional	PNR054	430669	6714359	0.003	Quartz haematite vein breccia
Red Gate regional	PNR055	430644	6714380	0.001	Quartz goethite vein outcrop.
Porphyry North	PNR056	429757	6715293	0.221	Granite
Porphyry North	PNR057	429752	6715295	0.027	Granite
Porphyry North	PNR058	429745	6715305	0.040	Granite
Porphyry North	PNR059	429740	6715319	0.075	Granite
Porphyry East	PNR061	430444	6715838	0.042	Saprock schist outcrop
Porphyry East	PNR062	430470	6715810	0.138	Vein quartz-(goethite) float
Porphyry East	PNR063	430500	6715760	0.047	Saprock schist and minor vein quartz, workings dump
Porphyry East	PNR064	430506	6715752	9.434	Vein quartz-(goethite), workings dump.
Porphyry East	PNR065	430514	6715739	0.094	Saprock schist and minor vein quartz, workings dump

Prospect Name	Sample No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 DA94	Grade (g/t Gold)	Description
Porphyry East	PNR066	430520	6715732	4.658	Vein quartz-(goethite-limonite), workings dump
Porphyry East	PNR067	430528	6715722	14.466	Vein quartz-(goethite-limonite), workings dump
Porphyry East	PNR068	430520	6715716	0.282	Vein quartz-tourmaline-(limonite), workings dump
Porphyry East	PNR069	430534	6715711	83.582	Vein quartz-(limonite), workings dump
Porphyry East	PNR070	430536	6715709	2.076	Vein quartz-(limonite), outcrop in wall of small pit
Porphyry East	PNR071	430540	6715706	52.423	Vein quartz-(limonite), workings dump
Porphyry East	PNR072	430550	6715699	6.444	Vein quartz-(limonite), workings dump
Porphyry East	PNR073	430557	6715690	1.352	Vein quartz-(limonite), workings dump
Porphyry East	PNR074	430650	6715629	0.953	Vein quartz-(limonite), workings dump
Porphyry East	PNR075	430656	6715607	0.258	Vein quartz-(limonite), workings dump
Porphyry East	PNR076	430667	6715596	8.003	Vein quartz-(limonite), workings dump
Porphyry East	PNR077	430672	6715591	25.388	Vein quartz-(limonite), workings dump
Porphyry East	PNR078	430686	6715578	7.977	Vein quartz-(limonite), workings dump
Porphyry East	PNR079	430691	6715572	23.840	Vein quartz-(limonite), workings dump
Porphyry East	PNR080	430698	6715566	4.034	Vein quartz-(limonite), workings dump
Porphyry East	PNR081	430704	6715563	5.400	Vein quartz-(limonite), workings dump
Porphyry East	PNR082	430761	6715534	0.171	Vein quartz-(limonite). Subcrop.
Porphyry East	PNR083	430777	6715517	0.086	Vein quartz-(limonite), workings dump
Porphyry East	PNR084	430790	6715514	4.037	Vein quartz-(limonite), workings dump
Porphyry East	PNR085	430808	6715497	3.025	Vein quartz-(limonite-haematite), workings dump
Porphyry East	PNR086	430836	6715467	0.211	Vein quartz-(limonite), float
Porphyry East	PNR087	430934	6715403	0.044	Vein quartz-(limonite-goethite), outcrop 1m wide vein
Porphyry East	PNR088	430943	6715386	0.024	Vein quartz-(limonite-goethite), outcrop 1m wide vein
Porphyry East	PNR089	430968	6715289	2.138	Vein quartz-(limonite), workings dump
Porphyry East	PNR090	431002	6715240	9.381	Vein quartz-(limonite), workings dump
Porphyry East	PNR091	431027	6715233	0.316	Vein quartz-(limonite), workings trench dump
Porphyry East	PNR092	431017	6715197	1.484	Vein quartz-(limonite), workings dump
Porphyry East	PNR093	431024	6715185	11.546	Vein quartz-(limonite), workings dump
Porphyry East	PNR094	431030	6715176	1.586	Vein quartz-(limonite), workings dump
Porphyry East	PNR095	431035	6715167	2.587	Vein quartz-(limonite), workings dump
Footnote	na - Not Available. Samples located by handheld GPS to ±5m accuracy. Assays were conducted by Genalysis Laboratories, Perth using 25 g aqua regia digestion followed by graphite furnace finish.				

Middle Creek Rock Chip Sample Results Table					
Sample No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	Grade (g/t Gold)	Grade (ppm Arsenic)	Grade (ppm Antimony)
800836	206131	7577817	0.003	20	8
800835	206152	7578021	0.003	24	10
800837	206302	7577873	0.010	61	19
800845	206302	7578120	0.003	8	4
800330	206368	7575805	0.119	91	81
800329	206403	7575727	0.027	66	47
800846	206440	7577682	0.011	19	50
800838	206481	7577878	<0.001	9	10
801114	206555	7578411	0.002	6	1
801113	206647	7578239	0.001	3	1
801112	206889	7578264	0.012	40	4
800840	206907	7577917	0.004	4	3
800839	206976	7577596	0.010	7	6
800848	207481	7578136	0.039	4	5
801104	209016	7577992	0.002	3	1
801105	209118	7578498	<0.001	3	<1
801106	209131	7578833	0.083	36	27
801107	209252	7579237	0.006	31	4
801103	209297	7577636	0.001	13	3
801120	209501	7578115	<0.001	3	1
801102	209602	7577791	<0.001	2	2
801121	209625	7578161	0.001	2	2
801122	209802	7578536	<0.001	13	4
801101	209825	7577699	<0.001	2	1
801123	209879	7579159	<0.001	2	1
800850	209967	7578240	<0.001	6	2
800849	210052	7577968	0.002	2	1
800991	210343	7578470	0.001	2	1
800990	210346	7578621	0.001	14	3
800940	210516	7577686	<0.001	1	<1
800959	210541	7578927	<0.001	3	2
800960	210542	7579417	0.065	3	1
800989	210583	7578473	0.002	2	1
800941	210611	7577851	<0.001	10	1
800958	210621	7578782	0.001	1	1
800996	210659	7578184	0.001	6	<1
800948	210705	7577697	<0.001	1	<1
800988	210732	7578510	0.001	1	<1
800949	210790	7577855	<0.001	2	<1
800957	210804	7578795	0.004	3	1
800942	210838	7577957	0.003	24	<1
800995	210842	7578210	0.002	7	<1
800992	210847	7577850	0.004	3	<1
800994	210873	7578126	0.002	7	1
800956	210888	7578740	<0.001	1	<1
800997	210890	7578246	0.002	2	<1
800982	210949	7579560	<0.001	2	<1
800993	211002	7577888	0.002	7	<1
800943	211031	7578040	0.001	6	<1
800955	211120	7578651	<0.001	6	<1
800950	211122	7577938	<0.001	2	<1
800983	211143	7579675	<0.001	1	<1
800954	211156	7578508	<0.001	3	<1
800951	211193	7578075	0.001	8	<1
800953	211201	7578324	<0.001	9	1
800984	211274	7579739	0.001	2	1
800952	211303	7578283	<0.001	4	<1
801072	211311	7578989	0.002	2	1
801074	211379	7579434	0.001	2	<1
801073	211391	7579325	0.006	5	1
800985	211391	7579845	0.034	5	1
800999	211402	7578593	<0.001	1	<1
801000	211404	7578769	<0.001	2	<1
801071	211408	7578893	0.004	3	1
800998	211449	7578382	<0.001	6	1
800986	211639	7580099	0.008	2	1
800987	211776	7580209	0.002	1	<1
801095	211866	7578883	<0.001	2	<1
801096	211872	7579281	<0.001	2	<1
801093	211881	7578576	<0.001	8	1

Sample No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	Grade (g/t Gold)	Grade (ppm Arsenic)	Grade (ppm Antimony)
801094	211970	7578660	<0.001	6	1
801075	212091	7579710	<0.001	1	<1
801092	212230	7578287	<0.001	7	2
801076	212447	7579978	<0.001	2	<1
801091	212451	7578084	<0.001	8	1
801081	212452	7579303	<0.001	2	<1
801082	212492	7579210	<0.001	55	11
801083	212502	7579077	<0.001	2	<1
801080	212589	7579404	<0.001	2	<1
801090	212631	7578108	<0.001	3	1
801085	212632	7578903	<0.001	11	2
801084	212673	7579046	<0.001	2	1
801077	212680	7579856	0.001	1	<1
801089	212695	7578379	0.003	2	<1
801079	212708	7579630	<0.001	3	<1
801086	212724	7578854	<0.001	4	<1
801078	212761	7579799	<0.001	1	<1
801087	212814	7578819	0.006	107	12
801088	212875	7578646	<0.001	3	<1
801036	214318	7580170	<0.001	4	<1
801037	214338	7580563	0.001	32	2
801047	214489	7581465	<0.001	1	<1
801046	214529	7581347	0.002	2	<1
801035	214571	7580466	0.004	3	<1
801038	214686	7581123	<0.001	4	<1
801034	214753	7580511	0.006	21	1
801045	214775	7580620	<0.001	5	<1
801039	214844	7580967	<0.001	29	1
801027	215007	7581668	0.002	2	<1
801031	215013	7581093	1.450	41	4
801033	215043	7580968	0.007	2	<1
801026	215078	7581629	<0.001	9	1
801030	215083	7581176	0.674	33	3
801032	215129	7581007	0.006	29	3
801040	215134	7580992	0.153	73	4
801028	215198	7581292	<0.001	8	1
801029	215216	7581245	0.006	4	<1
801025	215255	7581536	<0.001	4	1
801024	215306	7581529	<0.001	5	<1
801021	215350	7581836	<0.001	1	<1
801023	215354	7581483	0.001	3	<1
801020	215431	7581819	<0.001	1	<1
801048	215458	7581686	<0.001	26	1
801022	215474	7581524	<0.001	2	<1
800913	215479	7581331	2.700	70	28
800912	215526	7581357	1.610	62	17
801019	215619	7581765	<0.001	6	<1
801049	215776	7582052	<0.001	5	<1
800911	215779	7582057	0.328	6	<1
800466	215787	7579980	0.030	9	3
800471	215792	7580081	0.044	9	9
800467	215794	7580002	0.019	7	10
800468	215799	7580024	0.050	5	7
800469	215799	7580048	0.019	17	4
800470	215799	7580063	0.021	8	4
800472	215803	7580094	0.278	33	6
800473	215806	7580109	0.074	12	3
800474	215815	7580139	0.053	16	3
800475	215822	7580171	0.083	14	10
800477	215835	7580263	0.047	3	8
800476	215836	7580197	0.412	23	45
800478	215838	7580290	0.020	13	30
800479	215845	7580315	0.003	8	10
800480	215849	7580342	0.008	4	39
800482	215893	7580456	0.012	9	23
800481	215895	7580436	<0.001	<1	<1
800483	215943	7580495	<0.001	1	<1
800914	216077	7580582	0.165	39	7
800915	216513	7580705	0.041	8	2
800830	216679	7580762	<0.001	4	<1
801006	218268	7581352	<0.001	3	<1
801005	218364	7581284	<0.001	2	<1
Footnote	Samples located by handheld GPS to ±5m accuracy. Assays were conducted by Ultratrace Laboratories, Perth using aqua regia digestion with ICPMS finish.				

Silver Swan South Drill Hole Intersection Table											
Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (m)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)	Comments
KSC0489	370392	6625982	346	0	-90	54				NSI	
KSC0490	370289	6625980	346	0	-90	36				NSI	
KSC0491	370186	6625981	346	0	-90	89				NSI	
KSC0492	370088	6625981	347	0	-90	98				NSI	
KSC0493	369985	6625979	345	0	-90	91				NSI	
KSC0494	369883	6625981	345	0	-90	59	30	32	2	0.12	
KSC0495	369781	6625979	345	0	-90	61	34	36	2	0.93	
KSC0496	369675	6625980	345	0	-90	57	30	32	2	0.10	
KSC0497	369578	6625973	345	0	-90	41	26	28	2	0.22	
KSC0498	369475	6625979	344	0	-90	86	26	32	6	0.15	
KSC0499	369376	6625978	343	0	-90	68	54	56	2	0.36	
KSC0500	369274	6625977	344	0	-90	78	60	64	4	0.17	
KSC0501	370383	6628503	348	0	-90	83				NSI	
KSC0502	370281	6628503	348	0	-90	82				NSI	
KSC0503	370178	6628502	347	0	-90	99				NSI	
KSC0504	370078	6628502	347	0	-90	99				NSI	
KSC0505	369979	6628501	349	0	-90	83				NSI	
KSC0506	369876	6628502	348	0	-90	99				NSI	
KSC0507	369773	6628500	347	0	-90	87				NSI	
KSC0508	369669	6628501	347	0	-90	86				NSI	
KSC0509	369467	6628499	346	0	-90	83				NSI	
KSC0510	369265	6628498	344	0	-90	94				NSI	
KSC0511	369062	6628496	344	0	-90	51				NSI	
KSC0512	368861	6628496	343	0	-90	63				NSI	
KSC0522	370329	6628301	349	0	-90	111				NSI	
KSC0523	370231	6628300	347	0	-90	107				NSI	
KSC0524	370130	6628299	347	0	-90	40				NSI	
KSC0525	370429	6628301	348	0	-90	92				NSI	
KSC0526	370531	6628301	349	0	-90	87				NSI	
KSC0527	370627	6628305	350	0	-90	75	36	38	2	0.18	
KSC0528	370727	6628303	349	0	-90	64	46	48	2	2.06	
KSC0529	370828	6628302	351	0	-90	58	2	6	4	0.34	
KSC0530	371032	6628303	349	0	-90	83				NSI	
KSC0531	369821	6629407	347	0	-90	75				NSI	
KSC0532	369718	6629405	350	0	-90	100				NSI	
KSC0533	369614	6629405	349	0	-90	70				NSI	
KSC2014	370443	6625982	346	0	-90	40				NSI	
KSC2015	370542	6625983	347	0	-90	38				NSI	
KSC2016	370637	6625982	348	0	-90	20				NSI	
KSC2017	370739	6625983	349	0	-90	65				NSI	
KSC2018	370838	6625983	349	0	-90	77				NSI	
KSC2019	370939	6625983	347	0	-90	49				NSI	
KSC2020	371042	6625984	347	0	-90	80	29	30	1	0.74	
KSC2021	371143	6625984	348	0	-90	64	33	34	1	0.74	
KSC2022	371245	6625987	350	0	-90	60	48	49	1	0.33	
KSC2023	371347	6625986	349	0	-90	72				NSI	
KSC2024	371448	6625988	351	0	-90	70				NSI	
KSC2025	371550	6625989	350	0	-90	53				NSI	
KSC2026	371653	6625987	352	0	-90	63	58	60	2	0.08	
KSC2027	371755	6625988	353	0	-90	56				NSI	
KSC2028	371856	6625987	354	0	-90	58				NSI	
KSC2029	371134	6628303	349	0	-90	59				NSI	
KSC2030	371233	6628304	349	0	-90	54				NSI	
KSC2031	371336	6628306	348	0	-90	74				NSI	
KSC2032	371438	6628304	350	0	-90	55				NSI	
KSC2033	371540	6628306	350	0	-90	61				NSI	
KSC2034	371644	6628306	351	0	-90	64				NSI	
KSC2035	371745	6628306	352	0	-90	65				NSI	
KSC2036	371848	6628306	352	0	-90	63				NSI	
KSC2037	371945	6628307	353	0	-90	62				NSI	
KSC2044	369986	6625980	345	0	-90	80				NSI	
KSC2045	369928	6626061	343	0	-90	52				NSI	
KSC2046	369868	6626146	344	0	-90	71				NSI	
KSC2047	369809	6626228	345	0	-90	55				NSI	
KSC2048	369752	6626309	345	0	-90	65				NSI	
KSC2049	369691	6626391	346	0	-90	52				NSI	
KSC2050	369633	6626474	345	0	-90	52				NSI	
KSC2051	369575	6626558	346	0	-90	45				NSI	
KSC2052	369517	6626641	346	0	-90	68				NSI	
KSC2053	369461	6626722	347	0	-90	65				NSI	

Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (m)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)	Comments
KSC2054	369403	6626806	345	0	-90	48				NSI	
KSC2055	369345	6626887	345	0	-90	58				NSI	
KSC2056	369287	6626969	346	0	-90	40				NSI	
KSC2057	369229	6627052	345	0	-90	39				NSI	
KSC2058	369171	6627134	345	0	-90	32				NSI	
KSC2059	369112	6627217	345	0	-90	44				NSI	
KSC2060	369055	6627298	344	0	-90	48				NSI	
KSC2061	368997	6627383	343	0	-90	37				NSI	
KSC2062	368939	6627462	344	0	-90	50				NSI	
KSC2063	368880	6627546	344	0	-90	43				NSI	
KSC2064	369778	6626988	346	0	-90	68				NSI	
KSC2065	369882	6626988	347	0	-90	40				NSI	
KSC2066	369984	6626987	348	0	-90	20				NSI	
KSC2067	370086	6626987	347	0	-90	31				NSI	
KSC2068	370185	6626988	347	0	-90	25				NSI	
KSC2069	370287	6626989	347	0	-90	47				NSI	
KSC2070	370388	6626988	346	0	-90	58				NSI	
KSC2071	370489	6626990	347	0	-90	80				NSI	
KSC2072	370587	6626989	347	0	-90	67				NSI	
KSC2073	370685	6626991	346	0	-90	80				NSI	
KSC2074	370785	6626990	346	0	-90	80				NSI	
KSC2075	370887	6626992	347	0	-90	74	51	52	1	0.10	
KSC2076	370989	6626993	349	0	-90	58	30	31	1	0.30	
KSC2077	371089	6626992	350	0	-90	60	31	34	3	0.12	
KSC2078	370906	6626486	349	0	-90	76	26	27	1	0.75	
KSC2079	370987	6626487	349	0	-90	80				NSI	
KSC2080	371027	6626487	349	0	-90	75				NSI	
KSC2081	371068	6626487	348	0	-90	76	40	41	1	0.29	
KSC2082	371108	6626487	347	0	-90	62	41	42	1	0.91	
KSC2083	371148	6626487	347	0	-90	59	32	33	1	1.82	
KSC2084	371189	6626488	348	0	-90	64	24	28	4	0.13	
KSC2085	371229	6626488	348	0	-90	66				NSI	
KSC2086	371269	6626488	348	0	-90	76				NSI	
KSC2087	371309	6626488	348	0	-90	51				NSI	
KSC2088	371350	6626488	350	0	-90	53				NSI	
KSC2089	371390	6626488	351	0	-90	78	28	29	1	1.05	
KSC2090	371430	6626489	350	0	-90	60	44	46	2	0.32	
KSC2091	371131	6628302	349	0	-90	66				NSI	
KSC2092	371030	6628302	349	0	-90	55	28	30	2	0.08	
KSC2093	370980	6628301	347	0	-90	48				NSI	
KSC2094	370929	6628301	349	0	-90	50				NSI	
KSC2095	370828	6628301	351	0	-90	54	22	24	2	0.12	
KSC2096	370778	6628301	349	0	-90	60				NSI	
KSC2097	370728	6628300	349	0	-90	62	28	30	2	0.54	
KSC2098	370627	6628300	350	0	-90	80				NSI	
KSC2099	370822	6627494	347	0	-90	80				NSI	
KSC2100	370902	6627495	349	0	-90	72	32	33	1	0.11	
KSC2101	370943	6627495	349	0	-90	65	31	32	1	0.10	
KSC2102	370983	6627495	347	0	-90	72				NSI	
KSC2103	371023	6627495	348	0	-90	74	72	74	2	0.16	
KSC2104	371063	6627495	348	0	-90	73	32	34	2	0.08	
KSC2105	371104	6627495	349	0	-90	72	32	38	6	0.12	
KSC2106	371144	6627495	348	0	-90	63	30	33	3	0.17	
KSC2107	371184	6627496	349	0	-90	65	29	31	2	0.18	
KSC2108	371225	6627496	350	0	-90	55				NSI	
KSC2109	371265	6627496	351	0	-90	59				NSI	
KSC2110	371305	6627496	351	0	-90	54	32	33	1	0.15	
KSC2111	371346	6627496	350	0	-90	65	45	46	1	0.12	
KSC2112	371386	6627496	349	0	-90	59	43	44	1	0.34	
KSC2113	370834	6626990	347	0	-90	80				NSI	
KSC2114	370934	6626991	347	0	-90	60				NSI	
KSC2115	370574	6629005	349	0	-90	61	30	31	1	0.12	
KSC2116	370614	6629006	350	0	-90	57				NSI	
KSC2117	370654	6629006	349	0	-90	65				NSI	
KSC2118	370694	6629006	349	0	-90	52	29	31	2	0.46	
KSC2119	370735	6629006	349	0	-90	53				NSI	
KSC2120	370775	6629006	348	0	-90	60	27	30	3	0.46	
KSC2121	370815	6629006	350	0	-90	56	26	28	2	0.23	
KSC2122	370856	6629007	351	0	-90	64				NSI	
KSC2123	370896	6629007	350	0	-90	64				NSI	
KSC2124	370936	6629007	350	0	-90	51				NSI	
KSC2125	370977	6629007	350	0	-90	64				NSI	
KSC2126	371057	6629007	351	0	-90	60	18	20	2	0.11	

Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (m)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)	Comments
KSC2127	370533	6629005	349	0	-90	83				NSI	
KSC2128	370493	6629005	349	0	-90	89				NSI	
KSC2129	370453	6629005	347	0	-90	80				NSI	
KSC2130	370370	6629509	349	0	-90	64				NSI	
KSC2131	370410	6629509	350	0	-90	79				NSI	
KSC2132	370491	6629509	350	0	-90	41	33	34	1	0.42	
KSC2133	370571	6629509	349	0	-90	83				NSI	
KSC2134	370652	6629510	350	0	-90	55				NSI	
KSC2135	370733	6629510	350	0	-90	54				NSI	
KSC2136	370813	6629510	349	0	-90	53				NSI	
KSC2137	370894	6629511	351	0	-90	53				NSI	
KSC2138	370975	6629511	352	0	-90	71				NSI	
KSC2139	370934	6629511	352	0	-90	55				NSI	
KSC2140	370854	6629511	350	0	-90	50				NSI	
KSC2141	370773	6629510	350	0	-90	54				NSI	
KSC2142	370692	6629510	350	0	-90	55				NSI	
KSC2143	370612	6629510	349	0	-90	77				NSI	
KSC2144	370531	6629509	349	0	-90	80				NSI	
KSC2145	370569	6630014	352	0	-90	58				NSI	
KSC2146	370650	6630014	352	0	-90	55				NSI	
KSC2147	370731	6630014	353	0	-90	58				NSI	
KSC2148	370811	6630014	354	0	-90	60				NSI	
KSC2149	370892	6630015	352	0	-90	68				NSI	
KSC2150	370852	6630015	353	0	-90	68				NSI	
KSC2151	370771	6630014	354	0	-90	56				NSI	
KSC2152	370690	6630014	351	0	-90	62				NSI	
KSC2153	370610	6630014	352	0	-90	64				NSI	
KSC2154	370529	6630013	352	0	-90	73				NSI	
KSC2155	370489	6630013	353	0	-90	83	30	32	2	0.13	
KSC2156	370448	6630013	351	0	-90	79				NSI	
KSC2157	370991	6625479	345	0	-90	74				NSI	
KSC2158	371072	6625479	348	0	-90	63				NSI	
KSC2159	371152	6625479	347	0	-90	47				NSI	
KSC2160	371233	6625480	348	0	-90	30				NSI	
KSC2161	371314	6625480	347	0	-90	33				NSI	
KSC2162	370910	6625478	348	0	-90	68				NSI	
KSC2163	370830	6625478	346	0	-90	67				NSI	
KSC2164	370749	6625478	345	0	-90	90				NSI	
KSC2165	370668	6625477	345	0	-90	83	38	42	4	0.16	
KSC2166	370588	6625477	347	0	-90	33	32	34	2	0.34	
KSC2167	370507	6625477	344	0	-90	56				NSI	
KSC2168	370628	6625477	346	0	-90	80	20	22	2	0.25	
KSC2169	370709	6625477	346	0	-90	90				NSI	
KSC2170	370789	6625478	345	0	-90	81	0	6	6	0.12	
KSC2171	370870	6625478	348	0	-90	56				NSI	
KSC2172	370951	6625478	347	0	-90	68				NSI	
KSC2173	370346	6625476	346	0	-90	62	0	2	2	0.19	
KSC2174	370184	6625475	346	0	-90	43				NSI	
KSC2175	370023	6625475	345	0	-90	36	28	32	4	0.17	
KSC2176	369862	6625474	346	0	-90	78	28	30	2	0.18	
KSC2177	369781	6625474	344	0	-90	69	26	32	6	0.21	
KSC2178	369822	6625474	344	0	-90	78	26	30	4	0.21	
KSC2179	369902	6625474	346	0	-90	97	30	32	2	0.10	
KSC2180	369942	6625474	345	0	-90	92	56	60	4	0.28	
KSC2181	369983	6625475	346	0	-90	95	60	62	2	1.83	
KSC2182	370387	6625224	346	0	-90	71				NSI	
KSC2183	370589	6625225	347	0	-90	101	0	2	2	0.17	
KSC2184	370750	6625226	345	0	-90	76	48	50	2	0.19	
KSC2185	370911	6625226	347	0	-90	62	50	52	2	0.18	
KSC2186	371287	6626992	349	0	-90	64				NSI	
KSC2187	371388	6626992	349	0	-90	81	22	24	2	0.16	
LKNA0061	369802	6621100	339	270	-60	80				NSI	
LKNA0062	369902	6621100	339	270	-60	29	24	28	4	NSI	0.5% Ni, 164 ppm Cu & 25 ppb Pt+Pd
LKNA0063	370002	6621100	339	270	-60	90				NSI	
LKNA0064	370102	6621100	338	0	-90	86				NSI	
LKNA0065	370202	6621100	338	0	-90	48				NSI	
LKNA0066	369802	6620700	340	0	-90	92				NSI	
LKNA0067	369902	6620700	338	0	-90	34				NSI	
LKNA0068	370002	6620700	339	0	-90	3				NSI	
LKNA0069	370102	6620700	338	0	-90	17				NSI	
LKNA0070	370202	6620700	339	0	-90	6				NSI	
LKNA0077	369902	6621900	340	0	-90	71				NSI	

Hole No.	Easting MGA Zone51 GDA94	Northing MGA Zone51 GDA94	RL AHD (m)	Azimuth (°)	Dip (°)	End of Hole (m)	From (m)	To (m)	Down Hole Width (m)	Grade (g/t Gold)	Comments
LKNA0078	370002	6621900	340	0	-90	65				NSI	
LKNA0079	370102	6621900	342	0	-90	14				NSI	
LKNA0080	370202	6621900	339	0	-90	23				NSI	
LKNA0081	369802	6621500	343	0	-90	69				NSI	
LKNA0082	369902	6621500	340	0	-90	64				NSI	
LKNA0083	370002	6621500	341	0	-90	59				NSI	
LKNA0084	370102	6621500	343	0	-90	31				NSI	
LKNA0114	369802	6622360	341	270	-60	105				NSI	
LKNA0115	369902	6622360	339	270	-60	66				NSI	
LKNA0116	369972	6622360	342	270	-60	69	64	68	4	1.30	
LKNA0117	370072	6622350	340	270	-60	69				NSI	
LKNA0118	369877	6621900	341	270	-60	48	8	12	4	1.12	0.4% Ni, 254 ppm Cu, 50 ppb Pt+Pd
LKNA0119	369962	6621900	340	270	-60	89				NSI	
LKNA0120	369882	6621100	339	270	-60	72	64	68	4	0.31	
LKNA0121	369892	6621100	339	270	-60	30				NSI	
LKNA0122	369952	6620700	338	270	-60	23				NSI	
LKNA0123	369932	6620700	338	270	-60	23				NSI	
RIA001	369539	6624855	341	90	-60	77	59	61	2	0.66	
RIA002	369120	6624851	343	90	-60	71				NSI	
RIA003	369744	6624574	343	90	-60	71	33	35	2	0.66	
RIA004	369532	6624552	343	90	-60	76	36	37	1	0.24	
RIA005	369336	6624566	345	90	-60	62	34	35	1	0.33	
RIA006	369133	6624570	341	90	-60	41				NSI	
RIA008	368734	6624564	342	90	-60	67				NSI	
RIA009	369741	6624246	342	90	-60	76				NSI	
RIA010	369538	6624257	343	0	-90	75	63	64	1	0.64	
RIA011	369339	6624254	344	90	-60	72	35	36	1	0.20	
RIA012	369145	6624252	342	90	-60	85				NSI	
RIA013	368948	6624249	343	90	-60	82				NSI	
RIA014	369146	6623935	343	90	-60	89				NSI	
RIA015	369346	6623935	342	90	-60	75	34	35	1	0.59	
RIA016	369533	6623936	342	90	-60	78	38	39	1	0.28	
RIA017	369738	6623932	344	90	-60	76	71	72	1	0.14	
RIA018	369124	6624570	341	90	-60	107				NSI	
RIA019	368940	6624568	342	90	-60	87	64	68	4	0.27	
RIA167	369952	6622359	341	0	-90	94	60	63	3	3.54	
RIA168	369743	6622383	339	0	-90	93				NSI	
RIA169	369531	6622396	342	0	-90	81				NSI	
RIA174	369537	6621959	338	0	-90	73				NSI	
RIA175	369741	6621957	338	0	-90	63				NSI	
RIA178	369539	6621357	347	0	-90	68				NSI	
Footnote	NSI - No Significant Intersection. No high grade cuts were applied. KSC prefix holes by Mt Kersey Mining, LKNA and RIA prefix holes by Kanowna Mines/Placer Dome. Listed holes by RC or Air Core drilled to blade refusal, samples were collected in 1 m intervals via cyclone, then split or composited by industry standard methods for assay in 1 m, 2 m, 3 m and/or 4 m intervals. Assays for gold were conducted at commercial assay laboratories by 50 g fire assay with AAS or MS finish (all KSC hole samples and 1 m splits from LKNA and RIA holes) or aqua regia digestion with AAS finish (LKNA and RIA composite samples). Assays for Pt and Pd were by fire assay with MS finish. Assays for Ni and Cu were by 4 acid digest with OES finish. All holes were geologically logged. Collar survey methods are not documented. Further details see Table 1 of Independent Geologists Report.										

3. CONSENT

Shane Hibbird has given, and not before lodgement of this Supplementary Prospectus withdrawn his written consent to the inclusion of the amendments to the Independent Geologist's Report in the form and context in which they are included. Shane Hibbird has not authorised or caused the issue of this Supplementary Prospectus and takes no responsibility for any part of this Supplementary Prospectus other than to the amendments to the Independent Geologist's Report.

4. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 11 November 2016.

A handwritten signature in black ink, appearing to be 'Hamish Halliday', with a large loop at the start and a trailing flourish.

Hamish Halliday
Chairman

SUPPLEMENTARY APPLICATION FORM

Blackstone Minerals Limited

ACN 614 534 226

Fill out this Supplementary Application Form if you wish to apply for Shares in Blackstone Minerals Limited under the Offer.

- x Please read the Prospectus dated 31 October 2016 and the Supplementary Prospectus dated 11 November 2016.
- x Follow the instructions to complete this Supplementary Application Form (see reverse).
- x Print clearly in capital letters using black or blue pen.

Offer closes at 5.00pm WST on 5 December 2016

A Number of Shares you are applying for

B Total amount

Minimum of 10,000 Shares to be applied for.

C Write the name(s) you wish to register the Shares in (see reverse for instructions)

Applicant 1

Name of Applicant 2 or < Account Designation >

Name of Applicant 3 or < Account Designation >

D Write your postal address here

Number / Street

Suburb/Town

State

Postcode

E CHESS participant – Holder Identification Number (HIN)

Important please note if the name & address details above in sections C & D do not match exactly with your registration details held at CHESS, any Shares issued as a result of your application will be held on the Issuer Sponsored subregister.

F Enter your Tax File Number(s), ABN, or exemption category

Applicant #1

Applicant #2

Applicant #3

G Cheque payment details – PIN Cheque(s) Here

Please enter details of the cheque(s) that accompany this Supplementary Application Form. Make your cheque or bank draft payable to 'Blackstone Minerals Limited – Subscription Account'.

Name of drawer of cheque

Cheque No.

Cheque Amount A\$

<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

H Contact telephone number (daytime/work/mobile)

By submitting this Supplementary Application Form, I/We declare that this application is completed and lodged according to the Prospectus and the Supplementary Prospectus and the instructions on the reverse of the Supplementary Application Form and declare that all details and statements made by me/us are complete and accurate. I/We agree to be bound by the Constitution of Blackstone Minerals Limited (Company). I/We was/were given access to the Prospectus and the Supplementary Prospectus together with the Supplementary Application Form. I/We represent, warrant and undertake to the Company that our subscription for the above Shares will not cause the Company or me/us to violate the laws of Australia or any other jurisdiction which may be applicable to this subscription for Shares in the Company.

This is a Supplementary Prospectus intended to be read with the Prospectus dated 31 October 2016 issued by Blackstone Minerals Limited

Guide to the Supplementary Application Form

YOU SHOULD READ THE PROSPECTUS CAREFULLY BEFORE COMPLETING THIS SUPPLEMENTARY APPLICATION FORM.

Please complete all relevant sections of the appropriate Supplementary Application Form using BLOCK LETTERS. These instructions are cross-referenced to each section of the Supplementary Application Form.

Instructions

- A. If applying for Shares insert the number of Shares for which you wish to subscribe at Item A (not less than 10,000). Multiply by \$0.20 to calculate the total for Shares and enter the dollar amount at B.
- F. Enter your Australian tax file number (TFN) or ABN or exemption category, if you are an Australian resident. Where applicable, please enter the TFN / ABN of each joint applicant. Collection of TFN's is authorised by taxation laws. Quotation of your TFN is not compulsory and will not affect your Supplementary Application Form.
- C. Write your full name. Initials are not acceptable for first names.
- G. Complete cheque details as requested. Make your cheque payable to 'Blackstone Minerals Limited – Subscription Account', cross it and mark it 'Not negotiable'. Cheques must be made in Australian currency, and cheques must be drawn on an Australian Bank.
- D. Enter your postal address for all correspondence. All communications to you from the Company will be mailed to the person(s) and address as shown. For joint applicants, only one address can be entered.
- H. Enter your contact details so we may contact you regarding your Supplementary Application Form or Application Monies.
- E. If you are sponsored in CHESS by a stockbroker or other CHESS participant, you may enter your CHESS HIN if you would like the allocation to be directed to your HIN.

NB: Your registration details provided must match your CHESS account exactly.

Correct form of Registrable Title

Note that ONLY legal entities can hold Shares. The application must be in the name of a natural person(s), companies or other legal entities acceptable to the Company. At least one full given name and surname is required for each natural person.

Examples of the correct form of registrable title are set out below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual	Mr John David Smith	J D Smith
Company	ABC Pty Ltd	ABC P/L or ABC Co
Joint Holdings	Mr John David Smith & Mrs Mary Jane Smith	John David & Mary Jane Smith
Trusts	Mr John David Smith	John Smith Family Trust
Deceased Estates	<J D Smith Family A/C>	John Smith (deceased)
Partnerships	Mr Michael Peter Smith	John Smith & Son
Clubs/Unincorporated Bodies	<Est Lte John Smith A/C>	Smith Investment Club
Superannuation Funds	Mr John David Smith & Mr Ian Lee Smith	John Smith Superannuation Fund

Lodgement

Post or deliver your completed Supplementary Application Form with cheque(s) attached to the following address:

Post to:
708 Capital Pty Ltd
PO Box R1862
Royal Exchange
NSW 1225

Deliver to:
708 Capital Pty Ltd
Level 9, 25 Bligh Street
Sydney
NSW 2000

It is not necessary to sign or otherwise execute the Supplementary Application Form. For questions on how to complete the Supplementary Application Form, please contact Advance Share Registry on +61 8 9389 8033.

Privacy Statement

Chapter 2C of the *Corporations Act 2001* (Cth) requires information about you as a shareholder (including your name, address and details of the shares you hold) to be included in the public register of the entity in which you hold shares. Information is collected to administer your shareholding and if some or all of the information is not collected then it might not be possible to administer your shareholding. Your personal information may be disclosed to the entity in which you hold shares. You can obtain access to your personal information by contacting Advance Share Registry on +61 8 9389 8033. Our privacy policy is available online at www.dragontailsystems.com.