

Notice reference number: TBA

Notice date: 20/01/2017

What's this about?

Effective date: 23/01/2017

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|---|---------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH |
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| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET |
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| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input checked="" type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
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Title

Blackstone Minerals Limited – Admission and Commencement of Official Quotation

Description

Blackstone Minerals Limited (“Company”) was admitted to the Official List of ASX Limited (“ASX”) on Friday, 20 January 2017.

Official quotation of the Company’s securities will commence at 1:00 pm AEDT (10:00 am WST) on Monday, 23 January 2017.

The Company raised \$3.5 million pursuant to the offer under the prospectus 31 October 2016, as supplemented by a supplementary prospectus dated 11 November 2016 (“Prospectus”) by the issue of 17,500,000 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted Securities: 18,500,004 fully paid ordinary shares

ASX Code: BSX

Time: 1:00 PM AEDT (10:00 AM WST)

Date: Monday, 23 January 2017

ASX Trade Abbreviation: BLACKSTONE

ISIN: AU000000BSX5

Home Branch: Perth

Industry Classification: TBA

Registered Office: 288 Churchill Avenue
SUBIACO WA 6008
Tel: +61 8 6489 0973

Company Secretary: Brett Dunnachie

Share Registry: Security Transfer Australia Pty Ltd
770 Canning Highway
APPLECROSS WA 6153
Ph: +61 3 9628 2200

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Western Australia
Dividend Policy:	See page 22 (section 1.19) of the Prospectus for further details.
Activities:	Exploration and development company which holds interests in tenements prospective for gold and nickel in Western Australia
Lead Manager:	708 Capital Pty Ltd
ASX Restricted Securities:	<p>17,300,000 fully paid ordinary shares will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,000,000 options exercisable at \$0.20 each, expiring on 12 January 2020, will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,000,000 class A performance shares with terms and conditions as set out at section 9.2 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>4,000,000 class B performance shares with terms and conditions as set out at section 9.2 of the Prospectus will be escrowed for a period of 24 months from the date of official quotation.</p> <p>1,000,000 options exercisable at \$0.20 each, expiring on 12 January 2020, will be escrowed for a period of 12 months from the date of issue, being 13 January 2017.</p>

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
Jeremy Newman	(08) 9224 0000

Disclaimer