



MARKET RELEASE

20 January 2017

Blackstone Minerals Limited

PRE-QUOTATION DISCLOSURE

Blackstone Minerals Limited (the "Company") was admitted to the Official List of ASX Limited on Friday, 20 January 2017. Official Quotation of the Company's securities will commence at 1:00 pm AEDT on Friday, 23 January 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A, Information Form and Checklist and Annexure 1.
4. A copy of the Company's constitution.
5. Audited financial statement for period ending 14 October 2016.
6. An updated statement of commitments.
7. An updated pro-forma statement of financial position.
8. A statement confirming:
 - a. satisfaction of conditions precedent and completion of the share purchase agreement with between the Company and the shareholders of Black Eagle (WA) Pty Ltd ("Vendors") dated 27 October 2016, as set out in the Company's prospectus dated 31 October 2016 and supplementary prospectus dated 11 November 2016 ("Prospectus"); and
 - b. the issue and payment of the following:
 - i. 10,000,000 fully paid shares in the Company;
 - ii. 4,000,000 class A performance shares and 4,000,000 class B performance shares as set out at pages 148 to 150 of the Prospectus; and
 - iii. cash reimbursement of \$100,431.68 for expenditure incurred by the Vendors on the mining tenements defined at page 160 of the Prospectus.
9. The full terms and conditions of the Company's class A and Class B Performance Shares as referred to in the Prospectus.
10. Securities trading policy.
11. Restricted securities statement.



The Company's prospectus dated 31 October 2016 and supplementary prospectus dated 11 November 2016 were released on the ASX Market Announcements Platform on 15 December 2016.

Security Code: BSX

Jeremy Newman
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