



Positioned to meet demand from Asia's growing lithium-ion battery industry | ASX: BSX

ASX RELEASE
27 September 2019

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER ASIC CORPORATIONS (SHARE AND INTEREST PURCHASE PLANS) INSTRUMENT 2019/547

This notice is given by Blackstone Minerals Limited (ACN 614 534 226) (**Company**) in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company will make offers to issue fully paid ordinary shares (**Shares**) under a share purchase plan (announced to ASX on 23 September 2019) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

The Company hereby confirms that:

1. as at the date of this notice, the Company has complied with:

the provisions of Chapter 2M of the Act as they apply to the Company; and

section 674 of the Act; and
2. as at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

For and on behalf of Blackstone Minerals Limited

Jamie Byrde
Joint Company Secretary