

18 September 2020

Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Blackstone Minerals Limited (ACN 614 534 226) (ASX: BSX) (**Company**) gives this notice pursuant to ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547.

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (announced to ASX on 14 September 2020) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Act**).

The Company hereby confirms that:

1. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
2. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the shares of the Company.

The release of this announcement was authorised by the Board of Blackstone Minerals Limited.

Further Information

Jamie Byrde
Company Secretary