



ASX ANNOUNCEMENT

17 March 2025

Ministerial Approval Update

HIGHLIGHTS

- **Resubmission of Ministerial transfer completed** - C29 has resubmitted the Ministerial transfer application with additional supporting documentation.
- **Government Engagement** - C29 and its advisors are working closely with key Government Ministries during the reapplication process.
- **Crucial Next Steps** - C29 is at a crucial stage and remains confident this will be resolved in favour of C29.
- **Exploration Program** - While exploration activities remain temporarily paused, C29 is well-positioned to restart work once approval is granted.

C29 Metals Limited ("C29" or the "Company") is pleased to provide an update on its application for Ministerial approval to transfer the ownership of Ulytau Resources Limited, the holder of the Ulytau tenement.

C29 received notification, at 8pm (ADL) on the 28 November 2024 via email, that its initial application for Ministerial approval to transfer the ownership of Ulytau Resources Limited, the holder of the Ulytau tenement, had been refused at first instance. C29 swiftly mobilised its leadership team to work closely with government officials and key stakeholders to address any concerns.

Since receiving the notification, the company's Executive team has been in-country working closely with the Company's advisors and liaising with various ministries. This proactive approach has led to the resubmission of the application and reinforces the Company's belief that a positive outcome is likely to be achieved.

Following extensive engagement C29 has resubmitted the Ministerial transfer application with additional supporting documentation.

Notwithstanding the Company's optimism about this matter being resolved soon, the Company is uncertain on the timeframe for the resolution of this matter at this stage.

The pause in exploration works including the planned drill program, further on ground exploration activities, desktop studies and interpretation of data remains in place.



This announcement has been authorised by the Board of C29 Metals Limited.

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