

## CD Private Equity Fund I

ASX release date: 14 April 2021

| NTA per unit | Gross assets (millions) | Distributions per unit (and percentage of initial investment) |                                   | One month performance <sup>1,2</sup> | Annualised performance since inception (August 2012) <sup>1,2</sup> |
|--------------|-------------------------|---|-----------------------------------|--------------------------------------|---|
| \$1.56       | \$61.2                  | Last 12 months: 14 cents (9%)                                 | Since inception: 181 cents (113%) | 11.4%                                | 12.0%   |

## Fund update

The estimated unaudited net tangible asset value (NTA) after tax as at 31 March 2021 was \$1.56<sup>1,3</sup> per unit (28 February 2021 was \$1.40<sup>1</sup> per unit).

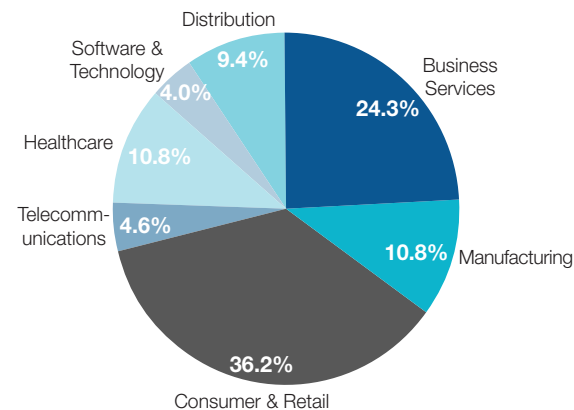
Net asset value movements for March were as a result of receipt of increased assets valuations from underlying LPs. Further information will be included in the Fund's upcoming March quarterly.

## CD1 Fund performance

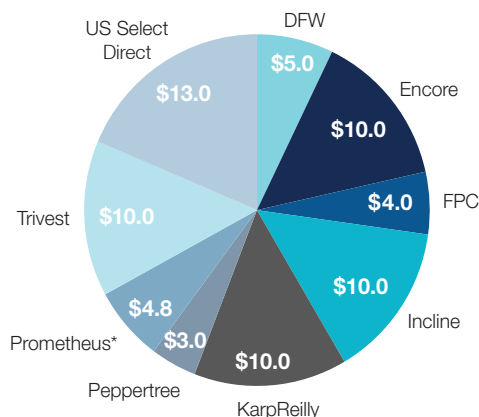
|                           | 1 Month | 3 Months | 6 Months | 1 Year | 3 Years p.a. | 5 Years p.a. | Since inception p.a. <sup>3</sup> |
|---------------------------|---------|----------|----------|--------|--------------|--------------|-----------------------------------|
| NTA return <sup>1,2</sup> | 11.4%   | 10.7%    | 16.7%    | 3.4%   | 16.0%        | 13.5%        | 12.0%                             |

On an NTA/Internal Rate of Return (IRR) basis CD1 has achieved a return of 11.7% per annum since inception.

## CD1 portfolio asset allocation



## LP commitments to underlying managers (US\$69.8m)



Notes: Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund I (Fund or CD1).

1. Source: E&P Investments Limited – the historical performance is not a guarantee of the future performance of the Fund; 2. Total returns are inclusive of distributions. NTA return is based on post tax NTA; 3. Based on estimated unaudited net tangible asset value before tax at 31 March 2021 of \$1.56 per unit (28 February 2021 was \$1.40). \*The LP received a final distribution from Prometheus Partners IV, L.P. on 30 September 2016 and has no remaining capital with this fund. Numbers may not add due to rounding.