

15 December 2020

## Section 708A Notice – Issue of Shares

Chalice Mining Limited ("Chalice" or "the Company", ASX: CHN | OTCQB: CGMLF) provides this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**") in relation to the issue of 2,303,010 fully paid ordinary shares ("**Shares**") (as detailed in the Appendix 2A provided to the ASX on 15 December 2020) without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company relies on case 1 in section 708A(5) of the Corporations Act in respect of the issue of the Shares.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- (a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
  - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
  - (ii) the rights and liabilities attaching to the Shares,

to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

Authorised for release by:



Alex Dorsch  
Managing Director

For further information, please visit [www.chalicemining.com](http://www.chalicemining.com) to view our latest corporate presentation, or contact:

### Corporate Enquiries

Alex Dorsch  
Managing Director  
Chalice Mining Limited  
+61 8 9322 3960  
[info@chalicemining.com](mailto:info@chalicemining.com)

### Media Enquiries

Nicholas Read  
Principal and Managing Director  
Read Corporate Investor Relations  
+61 8 9388 1474  
[info@readcorporate.com.au](mailto:info@readcorporate.com.au)

### Follow our communications:

LinkedIn: [chalice-mining](https://www.linkedin.com/company/chalice-mining)  
Twitter: [@chalicemining](https://twitter.com/chalicemining)


### Chalice Mining Limited

ABN 47 116 648 956

Level 2, 1292 Hay Street  
West Perth, Western Australia

T: +61 8 9322 3960  
F: +61 8 9322 5800

[info@chalicemining.com](mailto:info@chalicemining.com)  
[www.chalicemining.com](http://www.chalicemining.com)

 @chalicemining  
 chalice-mining

ASX: **CHN** | OTCQB: **CGMLF**