

ASX ANNOUNCEMENT

Date of Annual General Meeting

Brisbane, 28 September 2021 – COSOL Limited (**COSOL, ASX: COS**) gives notice that its 2021 annual general meeting (AGM) will be held on Thursday 18 November 2021.

In accordance with ASX Listing rule 3.13.1, COSOL advises that the closing date for the receipt of nominations from person wishing to be considered for election as a director of the Company is 5pm AWST on Wednesday 29 September. Valid nominations must be received at COSOL's registered office by no later than that date.

COSOL's Notice of Meeting and Proxy form for the 2021 AGM will be announced to the ASX and communicated to shareholders in the coming weeks.

For more information, please contact:

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This announcement was authorised for release by the Board of COSOL Limited.

About COSOL

COSOL Limited is a global provider of proprietary digital solutions to asset intensive industries. We drive quantifiable business improvements through the enhanced use of data and data analytics.

Our specialists have a valuable combination of industry experience and technology systems expertise to solve the most complex issues efficiently and pragmatically for our clients.

COSOL is the largest Hitachi ABB Ellipse enterprise software managed service provider in Asia Pacific and North America and in addition, maintains relationships and capabilities with industry-recognised solution providers such as SAP, IFS, Microsoft and major system integrators such as IBM, Accenture, DXC, Deloitte and EY.

COSOL Limited was listed on the Australian Stock Exchange (ASX) in January 2020 and through its operating entities COSOL Asia Pacific and COSOL North America it has been an established leader in this sector for over 20 years.

Its Global headquarters and COSOL Asia Pacific headquarters are located in Brisbane, Australia and COSOL North America is based in Denver, USA.