

5 January 2022

COSOL – Upcoming General Meeting

Dear Shareholder

COSOL Limited (COSOL, ASX:**COS**) will be holding a general meeting at 10:00am AWST on Friday 4 February 2022 at Suite 183, Level 6, 580 Hay Street Perth WA 6000 (**the Meeting**).

Notice of Meeting

In accordance with the Treasury Laws Amendment (2021 Measures No. 1) Bill 2021, the Company is not sending hard copies of the Notice of Meeting to Shareholders. The Notice of Meeting can be viewed and downloaded from <https://cosol.global/announcements/>.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary via email at lisa.wynne@cosol.global.

The Australian government and the respective State governments are implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's website at www.cosol.global and the Company's ASX Announcement Platform at www.asx.com.au (ASX: COS).

Proxy Lodgements

Shareholders who choose to lodge a proxy should follow the instructions on their personalised Proxy Form (enclosed), which must be received by COSOL's share registry, Link Market Services by 10.00am AWST on Wednesday 2 February 2022.

Electronic Communications

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to you nominated email address with a link to an electronic copy of the important Meeting documents.

In order to be able to receive electronic communications from the Company in future, please update you shareholders details online at <https://investorcentre.linkmarketservices.com.au/>.

Sincerely,



Geoff Lewis

Non-Executive Chairman