



MARKET RELEASE

23 October 2017

CannPal Animal Therapeutics Limited

PRE-QUOTATION DISCLOSURE

CannPal Animal Therapeutics Limited (the “Company”) was admitted to the Official List of ASX Limited on Monday, 23 October 2017.

Official Quotation of the Company’s securities will commence at 11:00 am AEDT on Wednesday, 25 October 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule
2. Top 20 holders
3. Appendix 1A and Information Form and Checklist
4. The Company’s Prospectus dated 28 August 2017.
5. The Company’s Constitution
6. The Company’s audited accounts for the year ended 30 June 2017
7. The Intellectual Property Report
8. The full terms of the employee incentive option plan
9. The Company’s Securities Trading Policy
10. The Company’s Corporate Governance Statement
11. The Statement of Confirmations

Security Code: CP1

Sebastian Bednarczyk
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