



14 October 2021

Dear Shareholder,

CASPIN RESOURCES LIMITED – ANNUAL GENERAL MEETING

Caspin Resources Limited ACN 641 813 587 (**Caspin** or the **Company**) advises the 2021 Annual General Meeting will be held in person at BDO, at 38 Station Street, Subiaco, Western Australia on Tuesday, 16 November 2021 at 9:00am (AWST) (**Meeting**).

Notice of Meeting

The Notice of Meeting and Explanatory Memorandum (**Notice**) for the Meeting is available online and can be viewed and downloaded by shareholders of the Company (**Shareholders**) from Caspin's website at www.caspin.com.au or the Company's ASX market announcements platform at www.asx.com.au (ASX: CPN). Please note, in accordance with section 253RA of the *Corporations Act 2001* (Cth) (as inserted by the *Treasury Laws Amendment (2021 Measures No.1) Act 2021* (Cth), Shareholders will not be sent a hard copy of the Notice unless Shareholders have already notified the Company that they wish to receive documents such as the Notice in hard copy. If you have any difficulties obtaining a copy of the Notice, please contact the Company's Share Registry, Automic Registry Services, at meetings@automicgroup.com.au.

Proxy Form

A Proxy Form in relation to the Meeting is included with this letter. Voting on the resolutions at the Meeting is important and Shareholders who are unable to attend the Meeting in person are encouraged to exercise their voting rights by completing and returning the enclosed Proxy Form. Please refer to the full Notice for further important information.

Completed proxy forms must be returned to and received by the Company's Share Registry, Automic Registry Services, by 9:00am (AWST) on Sunday, 14 November 2021, by following the lodgement instructions on the proxy form.

Nomination of Auditor

A notice of nomination of BDO Audit (WA) Pty Ltd to fill the office of auditor of the Company is also included with this letter, as relevant to the business of the Meeting.

Shareholder queries in relation to the Meeting

Shareholders can contact the Company Secretary with any questions prior to the meeting on +61 8 9322 7600 between 8:30am and 5:00pm (AWST) Monday to Friday or via email at info@caspin.com.au. Copies of all Meeting related material including the Notice and the Company's Annual Report, are available to download from Caspin's website and the Company's ASX market announcements platform.

In the event it is necessary or appropriate for the Company to make alternative arrangements for the Meeting, information will be provided to Shareholders via the ASX and Caspin's website.

Yours faithfully,
CASPIN RESOURCES LIMITED

Steven Wood
Company Secretary & Chief Financial Officer



Caspin Resources Limited

📍 Ground Floor, 16 Ord Street
West Perth WA 6872, Australia
✉ PO Box 558, West Perth WA 6872

www.caspin.com.au

E admin@caspin.com.au
T +61 (8) 6373 2000
ACN 641 813 587