Caltex Australia Limited
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CALTEX RESPONDS TO MEDIA SPECULATION

Caltex Australia Limited (ASX:CTX) notes recent media speculation in relation to EG Group considering an offer for Caltex.

Since announcing receipt of an unsolicited, conditional, confidential, non-binding and indicative proposal from Alimentation Couche-Tard Inc. (TO:ATD) ("ATD") to acquire all of the shares in Caltex, Caltex confirms it has had approaches from a number of parties, including EG Group, who have indicated that they are potentially interested in making a proposal to acquire Caltex or some of its assets.

Caltex has not received any proposal to acquire Caltex subsequent to the proposals from ATD referred to in Caltex's previous announcement to the ASX on 26 November 2019.

There is no certainty that any binding proposal will be made by any of the parties who have expressed potential interest.

Authorised for release by: the Disclosure Officers of Caltex Australia Limited.

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Caltex Australia

A proud and iconic Australian company, Caltex [ASX: CTX] has grown to become the nation's leading transport fuel supplier, with a network of approximately 1,900 Company-owned or affiliated sites. Caltex aims to be the market leader in complex supply chains and the evolving convenience marketplace by delivering the fuel and other everyday needs of its diverse customers through its networks. Caltex has safely and reliably fuelled the needs of Australian motorists and businesses since 1900. It operates as a refiner, importer and marketer of fuels and lubricants. Follow us on LinkedIn, Twitter and Facebook, and for more information visit www.caltex.com.au