

CZR Resources Ltd

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6 February 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

CRZ Resources Ltd (ASX: CZR) (**CZR** or the **Company**) advises that it has issued 8,130,000 fully paid ordinary shares at an issue price of \$0.204 per share (**Shortfall Shares**), being shortfall shares pursuant to the Renounceable Entitlement Offer announced to ASX on 5 October 2022 (the **Entitlement Offer**).

This notice is given by CZR in relation to the Shortfall Shares which were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).

CZR confirms, as per the requirements set out in section 708A(6) of the Corporations Act, as follows:

- (a) CZR has issued the Shortfall Shares without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act.
- (c) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shortfall Shares.

This announcement has been authorised by the board of directors of CRZ.

For further information contact:

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