

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Name of entity	DOME GOLD MINES LTD	
ABN	49 151 996 566	Quarter ended ("current quarter")
30-September-2018		

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (3 months) \$A'000
1 Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation	(268)	(268)
(b) development	-	-
(c) production	-	-
(d) staff costs	(120)	(120)
(e) administration and corporate costs	(314)	(314)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	1
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other net tax received/(paid)	12	12
1.9 Net cash from / (used in) operating activities	(689)	(689)

2 Cash flows from investing activities		
2.1 Payments to acquire:		
(a) property, plant and equipment	(11)	(11)
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	-	-
2.2 Proceed from the disposal of :		
(a) property, plant and equipment	-	-
(b) tenements (see item 10)	-	-
(c) investments	-	-
(d) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details)	-	-
2.6 Net cash from / (used in) investing activities	(11)	(11)

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (3 months) \$A'000
3	Cash flows from financing activities		
3.1	Proceeds from issues of shares	-	-
3.2	Proceeds from issues of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issue of shares, convertible notes or options	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(45)	(45)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other - issue expenses paid	-	-
3.10	Net cash from / (used in) financing activities	(45)	(45)

4	Net increase/ (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	1,005	1,005
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(689)	(689)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(11)	(11)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	(45)	(45)
4.5	Effect of movement in exchange rates on cash held	0	0
4.6	Cash and cash equivalent at end of period	260	260

5	Reconciliation of cash and cash equivalent	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	41	86
5.2	Call deposits	219	919
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	260	1,005

6 Payments to directors of the entity and their associates

	Current quarter \$A'000
6.1 Aggregate amount of payments to these parties included in item 1.2	36
6.2 Aggregate amount of repayment of borrowings to these parties included in item 3.6	-
6.3 Included below any explanation necessary to understand the transactions included in items 6.1 and 6.2	

--

7 Payments to related entities of the entity and their associates

- 7.1 Aggregate amount of payments to these parties included in item 1.2
 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3

Current quarter \$A'000

-
-

- 7.3 Included below any explanation necessary to understand the transactions included in items 7.1 and 7.2

--

8 Financing facilities available

Add notes as necessary for an understanding of the position

- 8.1 Loan facilities
 8.2 Credit standby arrangements
 8.3 Other (please specify)
 8.4

	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
	4,600	428
	-	-
	-	-

Included below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

Lender: Luxury Enterprises Ltd 5% unsecured loan \$1m loan facility
 Lender: Tiger Ten Investment Ltd 5% unsecured loan \$3.5m loan facility
 Lender: Mr Tadao Tsubata 5% unsecured loan \$100K loan facility

9 Estimated Cash outflow for next quarter

- 9.1 Exploration and evaluation
 9.2 Development
 9.3 Production
 9.4 Staff costs
 9.5 Administration and corporate costs
 9.6 Other (provide details if material)

\$A'000

50
-
-
50
50
150

9.7 Total estimated cash outflow

Appendix 5B
Mining exploration entity and oil and gas exploration entity quarterly report

10	Changes in tenements (items 2.1 (b) and 2.2 (b) above)	Tenement reference and location	Nature of interest	Interest at beginning of quarter	Interest at end of quarter
10.1	Interest in mining tenements and petroleum tenements lapsed, relinquished or reduced	Nil	Nil	Nil	Nil
10.2	Interest in mining tenements and petroleum tenements acquired or increased	Nil	Nil	Nil	Nil

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Sign here:



(Director / Company secretary)

Date:

25 October 2018

Print name

Marcelo Mora

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- 2 If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
- 3 Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.