



Announcement Summary

Entity name

DEVELOP GLOBAL LIMITED

Applicable security for the reorganisation

DVP	ORDINARY FULLY PAID
DVPAY	OPTION EXPIRING 22-JUN-2024 EX \$0.15
DVPAZ	OPTION EXPIRING 22-JUN-2023 EX \$0.135
DVPAW	OPTION EXPIRING 18-JUL-2023 EX \$0.135
DVPAV	PERFORMANCE RIGHTS
DVPAAC	OPTION EXPIRING 01-OCT-2024 EX \$1.00
DVPAAB	OPTION EXPIRING 17-JUN-2025 EX \$0.15
DVPAAA	OPTION EXPIRING 17-JUN-2024 EX \$0.15

Announcement Type

New Announcement

Date of this announcement

24/11/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

30/11/2021

Record Date

1/12/2021

Issue Date

8/12/2021



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DEVELOP GLOBAL LIMITED

1.2 Registered Number Type

ABN

Registration Number

28122180205

1.3 ASX issuer code

DVP

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/11/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
DVP	ORDINARY FULLY PAID
DVPAY	OPTION EXPIRING 22-JUN-2024 EX \$0.15
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DVPAAB	OPTION EXPIRING 17-JUN-2025 EX \$0.15



DVPAAA

OPTION EXPIRING 17-JUN-2024 EX \$0.15

Part 2 - Approvals**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	26/11/2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

1/12/2021

3.2 Date of +security holder meeting

26/11/2021

3.2a Effective date of consolidation or split

26/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

29/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

30/11/2021

3.5 Record date

1/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/12/2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

8/12/2021

3.8 Trading starts on a normal T+2 basis

9/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

13/12/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
DVP	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	700,483,359	140,096,672	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
DVPAY	OPTION EXPIRING 22-JUN-2024 EX \$0.15		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	17,000,000	3,400,000	<input checked="" type="checkbox"/> Estimated



ASX +Security Code DVPAZ	ASX +Security Description OPTION EXPIRING 22-JUN-2023 EX \$0.135		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 74,485,345	Number on issue post consolidation or split 14,897,069	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code DVPAW	ASX +Security Description OPTION EXPIRING 18-JUL-2023 EX \$0.135		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 12,497,148	Number on issue post consolidation or split 2,499,430	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code DVPAV	ASX +Security Description PERFORMANCE RIGHTS		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,935,000	Number on issue post consolidation or split 387,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code DVPAAC	ASX +Security Description OPTION EXPIRING 01-OCT-2024 EX \$1.00		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 200,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code DVPAAB	ASX +Security Description OPTION EXPIRING 17-JUN-2025 EX \$0.15		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 70,000,000	Number on issue post consolidation or split 14,000,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code DVPAAA	ASX +Security Description OPTION EXPIRING 17-JUN-2024 EX \$0.15		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 70,000,000	Number on issue post consolidation or split 14,000,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code DVPAY	ASX +Security Description OPTION EXPIRING 22-JUN-2024 EX \$0.15	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.15000000	Exercise price post consolidation or split 0.75000000



ASX +Security Code	ASX +Security Description	
DVPAZ	OPTION EXPIRING 22-JUN-2023 EX \$0.135	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.13500000	0.67500000
ASX +Security Code	ASX +Security Description	
DVPAW	OPTION EXPIRING 18-JUL-2023 EX \$0.135	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.13500000	0.67500000
ASX +Security Code	ASX +Security Description	
DVPAV	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
DVPAAC	OPTION EXPIRING 01-OCT-2024 EX \$1.00	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	1.00000000	5.00000000
ASX +Security Code	ASX +Security Description	
DVPAAB	OPTION EXPIRING 17-JUN-2025 EX \$0.15	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.15000000	0.75000000
ASX +Security Code	ASX +Security Description	
DVPAAA	OPTION EXPIRING 17-JUN-2024 EX \$0.15	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.15000000	0.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary



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