



1 August 2022

Dear Shareholder,

DEVELOP Global Limited (Company) is convening a General Meeting (GM) of shareholders to be held on Friday, 2 September 2022 at 10am WST (Meeting) at BDO, Level 9, Mia Yellagonga Tower 2, 5 Spring Street, Perth WA 6000.

In accordance with the Corporations Act 2001 (Cth) as amended by the Corporations Amendment (Meetings and Documents) Act 2022 (Cth), the Company will not be dispatching physical copies of the Notice of General Meeting and accompanying Explanatory Statement and Schedules (NOM), unless a shareholder has made a valid election to receive documents in hard copy only. Instead, a copy of the NOM can be viewed and downloaded online at the following link:

<https://develop.com.au/investor-centre/#asx-announcements>

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by government authorities as at the date of the Meeting, and all shareholders, will need to ensure they comply with protocols. We are concerned for the safety and health of shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors. If there are any changes to the current COVID-19 measures prescribed by government authorities which are likely to affect the attendance by shareholders at the Meeting, the Company will update shareholders of any changes as soon as practicable.

A copy of our Proxy Form is enclosed for convenience. Proxy votes may be lodged by any of the below methods:

- (i) by post:
DEVELOP Global Limited
C/- Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
- (ii) By Facsimile: +61 2 9287 0309
- (iii) By Hand:
Link Market Services Limited
Parramatta Square, Level 22, Tower 6,
10 Darcy Street, Parramatta NSW 2150
- (iv) Online:
Website: www.linkmarketservices.com.au.

You will be taken to have signed your Proxy Form if you lodge it in accordance with the instructions given on the website and the NOM.

All meeting resolutions will be voted upon by poll. Shareholders who intend to participate and vote on a poll at the Meeting must attend the meeting in person.

Shareholders who do not wish to vote during the Meeting are encouraged to appoint the Chair as proxy ahead of the Meeting. Shareholders can complete the proxy form provided and give specific instructions on how their vote is to be exercised on each item of business, and the Chair must follow these instructions. Instructions on how to complete the proxy form are set out in the Notice.

Yours Sincerely



DEVELOP Global Limited
Trevor Hart, Company Secretary