

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme **E2 Metals Limited**

ACN/ARSN **116 865 546**

### 1. Details of substantial holder (1)

Name **Mr Martin James Donohue**

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **14 June 2019**

The previous notice was given to the company on **22 February 2019**

The previous notice was dated **22 February 2019**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully Paid Ordinary Shares ("FPOs")	5,565,911	7.35%	4,565,911	5.01%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22 Feb 2019	Mr Martin James Donohue	Disposal following off-market trade	\$100,000	1,000,000 FPOs	1,000,000
14 Jun 2019	Mr Martin James Donohue	Dilution in holding by 2.34% following share issue by the Company	Nil	4,565,911 FPOs	4,565,911

### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Mr Martin James Donohue	Mr Martin James Donohue	Mr Martin James Donohue	Registered holder	1 FPO's	1
Mr Martin James Donohue	Penstock Advisory Pty Ltd	Penstock Advisory Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the Corporations Act as a director of that company.	2,700,000 FPO's	7,700,000
Mr Martin James Donohue	Olivers Hill Pty Ltd	Olivers Hill Pty Ltd	Holder of relevant interest under section 608(1)(a) of the Corporations Act through her voting power in ordinary shares that she holds and holder of a relevant interest under section 608(1)(b) and section 608(1)(c) of the	1,865,910 FPOs	1,865,910

